

## **INFORMATION REQUIRED BY THE BOND TRANSPARENCY ACT OF 2017**

Independent School District No. 2, Tulsa County, Oklahoma (Sand Springs Public Schools)

In accordance with the Bond Transparency Act of 2017, please see the information below:

**Date of Posting: December 18, 2023**

### **Description of Proposed Bond Projects for election on February 13, 2024:**

#### **Proposition #1**

Construct, furnish, equip, and/or acquire improvements at the existing Clyde Boyd Middle School to include but not be limited to: restroom upgrades, flooring and painting improvements, roof replacement, dining area expansion, upgrades and improvements to the existing gym, upgrades and improvements to the existing auditorium, new concrete at the existing entrance, accessibility improvements, and plumbing improvements

\$60,685,000

Construct, furnish, equip, and/or acquire improvements at the Central Administrative Services building to include but not be limited to: a new entrance on the south side of the building to include an elevator, staircase, and a reception area

\$6,070,000

Construct, furnish, equip, and/or acquire improvements at Memorial Stadium Press Box to include but not be limited to: new restrooms, accessibility improvements to include an elevator, flooring improvements, and expansion to create additional space

\$2,600,000

Construct, furnish, equip, and/or acquire building improvements district-wide as needed and as funds allow to include but not be limited to: doors and door hardware, windows, telecommunications equipment, building furniture, fixtures, and equipment, child nutrition equipment, building accessibility, and safety and security equipment

\$16,205,000

Construct, furnish, equip, and/or acquire building improvements district-wide as needed and as funds allow to include but not be limited to: HVAC equipment and controls, energy management, electrical, and plumbing improvements

\$1,796,000

Construct, furnish, equip, and/or acquire building improvements district-wide as needed and as funds allow to include but not be limited to: paving, painting, and roofing improvements

\$2,944,000

Acquire technology equipment and technology related items district-wide as needed and as funds allow

\$14,400,000

Acquire textbooks, library books, media center books, and instructional materials and equipment district-wide as needed and as funds allow

\$4,900,000

Acquire playground equipment and playground improvements district-wide as needed and as funds allow

\$1,675,000

Acquire maintenance/utility vehicles and equipment to be used throughout the district as needed and as funds allow

\$600,000

**Total Proposition #1**

**\$111,875,000**

**Proposition #2**

Acquire transportation equipment and auxiliary transportation equipment

**\$2,625,000**

**Total Proposition #2**

**\$2,625,000**

Note: The bonds are expected to be issued in series and in varying amounts from 2024 to 2040.

**Description of Unpaid/Unfinished Bonds Previously Approved by Voters of the Jurisdiction:**

As of December 18, 2023, Independent School District No. 2, Tulsa County, Oklahoma, has the following bond debt outstanding:

(See table on next page)

| Bond Series   |  | Original Issue |             |  | Remaining Maturities                                     |              |             |
|---|--|----------------|-------------|--|--|--------------|-------------|
|   |  | Date           | Amount      |  | Date*  | Principal    | Interest    |
| Combined Purpose Bonds,<br>Series 2019                                |  | 5/1/2019       | \$5,395,000 |  | 5/1/2024   | \$1,350,000  | \$20,250    |
|   |  |                |             |  |  | \$1,350,000  | \$20,250    |
| Combined Purpose Bonds,<br>Series 2020                                |  | 5/1/2020       | \$4,435,000 |  | 5/1/2024<br>5/1/2025                                     | \$1,110,000  | \$27,750    |
|   |  |                |             |  |  | 1,110,000    | 27,750      |
|   |  |                |             |  |  | \$2,220,000  | \$55,500    |
| Combined Purpose Bonds,<br>Series 2021                                |  | 5/1/2021       | \$6,145,000 |  | 5/1/2024<br>5/1/2025<br>5/1/2026                         | \$1,535,000  | \$18,829    |
|   |  |                |             |  |  | 1,535,000    | 30,750      |
|   |  |                |             |  |  | 1,540,000    | 15,400      |
|   |  |                |             |  |  | \$4,610,000  | \$64,979    |
| Combined Purpose Bonds,<br>Series 2022                                |  | 5/1/2022       | \$4,925,000 |  | 5/1/2024<br>5/1/2025<br>5/1/2026<br>5/1/2027             | \$1,230,000  | \$46,788    |
|   |  |                |             |  |  | 1,230,000    | 70,205      |
|   |  |                |             |  |  | 1,230,000    | 46,835      |
|   |  |                |             |  |  | 1,235,000    | 23,465      |
|   |  |                |             |  |  | \$4,925,000  | \$187,293   |
| Combined Purpose Bonds,<br>Series 2023                                |  | 6/1/2023       | \$8,500,000 |  | 6/1/2024<br>6/1/2025<br>6/1/2026<br>6/1/2027<br>6/1/2028 |              | \$398,438   |
|   |  |                |             |  |  | \$2,125,000  | 398,438     |
|   |  |                |             |  |  | 2,125,000    | 292,188     |
|   |  |                |             |  |  | 2,125,000    | 191,250     |
|   |  |                |             |  |  | 2,125,000    | 95,625      |
|   |  |                |             |  |  | \$8,500,000  | \$1,375,938 |
|   |  |                |             |  |  |              |             |
| TOTAL   |  |                |             |  |  | \$21,605,000 | \$1,703,959 |
|   |  |                |             |  |  |              |             |
| * Date is the principal payment date. Interest is paid semi-annually. |  |                |             |  |  |              |             |

### **Detailed Description of the Use of Previous Bond Proceeds:**

**Election on October 13, 2009**

**(See bond projects beginning on the following page)**

## Election on October 13, 2009

### PROPOSITION NO. 1

#### 2010 Issue

|  |                     |
|--|---------------------|
| to acquire textbooks, software, library books, media center books, and instructional materials   | \$300,000.00        |
| to perform technology upgrades throughout the district, as needed  | \$1,445,000.00      |
| to acquire maintenance equipment and district vehicles   | \$70,000.00         |
| to perform HVAC equipment, electrical fixture, and plumbing fixture improvements and repairs district wide, as needed  | \$110,000.00        |
| to perform parking lot, paving, sidewalk, painting, waterproofing, and roofing improvements district wide, as needed   | \$105,000.00        |
| to perform improvements district wide to include, but not be limited to: acoustics and sound systems, cabinets, countertops, clocks, intercoms, doors, door hardware, windows, security systems, flooring, acoustical ceilings, gym flooring, furniture, kitchen equipment, lockers, and restrooms   | \$325,000.00        |
| to construct, furnish, equip, and/or acquire improvements at Ed Dubie Field House to include, but not be limited to: concrete, CMU units, miscellaneous metals, cabinets and millwork, EFIS, doors, door frames, and door hardware, windows, glass and glazing, flooring, and acoustical ceilings  | \$425,000.00        |
| to construct, furnish, equip, and/or acquire improvements at Charles Page High School for a Wrestling Facility to include, but not be limited to: EIFS, doors, door frames and door hardware, drywall, interior studs, paint and sealants, acoustical ceilings, toilet partitions and toilet accessories, showers, signage, fire suppression equipment, plumbing fixtures, HVAC equipment, electrical panels and sub panels, electrical fixtures, lockers, furniture, telecommunications equipment, security equipment, floor mats, and weightroom equipment   | \$450,000.00        |
| to construct, furnish, equip, and/or acquire improvements to the Softball/Baseball Complex to include, but not be limited to: pre-engineered metal building, slab and foundation, millwork, doors, door frames and door hardware, windows, glass and glazing, floor coverings, drywalls, interior studs, paint, acoustical ceilings, toilet partitions and toilet accessories, showers, signage, plumbing fixtures, HVAC equipment, electrical panels and sub panels, lockers, furniture, telecommunication equipment, fire suppression equipment, athletic equipment, and energy management equipment | \$550,000.00        |
| to construct, furnish, equip, and/or acquire Phase I of a new track  | <u>\$275,000.00</u> |
| Series Subtotal:   | \$4,055,000.00      |

#### 2011 Issue

|  |              |
|--|--------------|
| to acquire textbooks, software, library books, media center books, and instructional materials | \$330,000.00 |
|--|--------------|

|   |                       |
|---|-----------------------|
| to perform technology upgrades throughout the district, as needed   | \$1,050,000.00        |
| to perform HVAC equipment, electrical fixture, and plumbing fixture improvements and repairs district wide, as needed   | \$150,000.00          |
| to perform parking lot, paving, sidewalk, painting, waterproofing, and roofing improvements district wide, as needed  | \$300,000.00          |
| to perform improvements district wide to include, but not be limited to: acoustics and sound systems, cabinets, "countertops, clocks, intercoms, doors, door hardware, windows, security systems, flooring, acoustical ceilings, gym flooring, furniture, kitchen equipment, lockers, and restrooms | \$325,000.00          |
| to construct, furnish, equip, and/or acquire a new elementary school to include, but not be limited to: HVAC equipment  | <u>\$3,670,000.00</u> |
| Series Subtotal:  | \$5,825,000.00        |

#### 2012 Issue

|  |                     |
|--|---------------------|
| to acquire textbooks, software, library books, media center books, and instructional materials   | \$325,000.00        |
| to perform technology upgrades throughout the district, as needed  | \$675,000.00        |
| to acquire maintenance equipment and district vehicles   | \$135,000.00        |
| to perform HVAC equipment, electrical fixture, and plumbing fixture improvements and repairs district wide, as needed  | \$290,000.00        |
| to perform parking lot, paving, sidewalk, painting, waterproofing, and roofing improvements district wide, as needed   | \$890,000.00        |
| to perform improvements district wide to include, but not be limited to: acoustics and sound systems, cabinets, countertops, clocks, intercoms, doors, door hardware, windows, security systems, flooring, acoustical ceilings, gym flooring, furniture, kitchen equipment, lockers, and restrooms | \$1,035,000.00      |
| to perform Americans with Disabilities Act improvements throughout the district, as needed   | \$90,000.00         |
| to acquire and install playground equipment throughout the district, as needed   | \$190,000.00        |
| to acquire band/vocal music equipment district wide, as needed   | \$100,000.00        |
| to construct, furnish, equip, and/or acquire new elementary school to include, but not be limited to: site improvements  | <u>\$650,000.00</u> |
| Series Subtotal:   | \$4,380,000.00      |

#### 2013 Issue

|  |                |
|--|----------------|
| to construct, furnish, equip, and/or acquire a new elementary school to include, but not be limited to: sub-floor plumbing, slab and foundation, CMU units, concrete, and miscellaneous metals | \$2,325,000.00 |
|--|----------------|

2014 Issue

to construct, furnish, equip, and/or acquire a new elementary school to include, but not be limited to: pre-engineered metal building

\$2,325,000.00

2015 Issue

to construct, furnish, equip, and/or acquire a new elementary school to include, but not be limited to: masonry

\$2,325,000.00

2016 Issue

to construct, furnish, equip, and/or acquire a new elementary school to include, but not be limited to: building insulation, cabinets and millwork, hollow metal, doors, door frames and door hardware, windows, glass and glazing, and floor coverings

\$2,325,000.00

2017 Issue

to construct, furnish, equip, and/or acquire a new elementary school to include, but not be limited to: drywall, interior studs, acoustical ceilings, toilet partitions and toilet accessories, signage, and fire suppression equipment

\$2,325,000.00

2018 Issue

to construct, furnish, equip, and/or acquire a new elementary school to include, but not be limited to: plumbing fixtures, stage curtains, lockers, and furniture

\$2,325,000.00

2019 Issue

to construct, furnish, equip, and/or acquire a new elementary school to include, but not be limited to: electrical panels and sub panels, and electrical fixtures

\$2,325,000.00

2020 Issue

to construct, furnish, equip, and/or acquire a new elementary school to include, but not be limited to: playground equipment, food service equipment, telecommunications equipment, security equipment, and land

\$2,325,000.00

2021 Issue

to construct, furnish, equip, and/or acquire a new fine arts facility to include, but not be limited to: slab and foundation, concrete, and CMU units, miscellaneous metals, and pre-engineered metal building

\$2,325,000.00

2022 Issue

to construct, furnish, equip, and/or acquire a new fine arts facility to include, but not be limited to: HVAC equipment, electrical panels and sub panels, electrical fixtures

\$2,325,000.00

2023 Issue

to construct, furnish, equip, and/or acquire improvements at Ed Dubie Field House to include, but not be limited to: drywall, interior studs, paint and sealants, toilet partitions and toilet accessories, showers, signage, fire suppression equipment, plumbing fixtures, HVAC equipment, electrical panels and sub panels, electrical fixtures, elevator, lockers, furniture, telecommunications equipment, fire alarm/security system, roofing, walking track, lockers, and weight room equipment

\$2,325,000.00

2024 Issue (Projected)

to construct, furnish, equip, and/or acquire a new fine arts facility to include, but not be limited to: building insulation, cabinets and millwork, hollow metal, doors, door frames and door hardware, windows glass and glazing, floor coverings, drywall, interior studs, acoustical ceilings, toilet partitions and toilet accessories, signage, fire suppression equipment, sprinkler system, plumbing fixtures, lockers, furniture, band storage, band rooms, telecommunications equipment, Wenger practice rooms, and lire alarm/security system

TOTAL: \$2,325,000.00  
\$42,160,000.00

PROPOSITION NO. 2

2010 Issue

to acquire vehicles for pupil transportation \$150,000.00

2011 Issue

to acquire vehicles for pupil transportation \$150,000.00

2012 Issue

to acquire vehicles for pupil transportation \$150,000.00

TOTAL: \$450,000.00

**Bonds were issued for the 2009 election projects as follows:**

Proposition #1

\$4,055,000 dated May 1, 2010 (as part of the \$4,205,000 GO Combined Purpose Bonds)  
\$5,825,000 dated June 1, 2011 (as part of the \$5,975,000 GO Combined Purpose Bonds)  
\$4,380,000 dated June 1, 2012 (as part of the \$4,530,000 GO Combined Purpose Bonds)  
\$2,325,000 dated June 1, 2013 (as part of the \$4,495,000 GO Combined Purpose Bonds)  
\$2,325,000 dated May 1, 2014 (as part of the \$4,395,000 GO Combined Purpose Bonds)  
\$2,325,000 dated May 1, 2015 (as part of the \$4,350,000 GO Combined Purpose Bonds)  
\$2,325,000 dated May 1, 2016 (as part of the \$6,225,000 GO Combined Purpose Bonds)  
\$2,325,000 dated May 1, 2017 (as part of the \$4,725,000 GO Combined Purpose Bonds)  
\$2,325,000 dated May 1, 2018 (as part of the \$4,825,000 GO Combined Purpose Bonds)  
\$2,325,000 dated May 1, 2019 (as part of the \$5,395,000 GO Combined Purpose Bonds)  
\$2,325,000 dated May 1, 2020 (as part of the \$4,435,000 GO Combined Purpose Bonds)  
\$2,325,000 dated May 1, 2021 (as part of the \$6,145,000 GO Combined Purpose Bonds)  
\$2,325,000 dated May 1, 2022 (as part of the \$4,925,000 GO Combined Purpose Bonds)  
\$2,325,000 dated June 1, 2023 (as part of the \$8,500,000 GO Combined Purpose Bonds)

Proposition #2

\$150,000 dated May 1, 2010 (as part of the \$4,205,000 GO Combined Purpose Bonds)  
\$150,000 dated June 1, 2011 (as part of the \$5,975,000 GO Combined Purpose Bonds)  
\$150,000 dated June 1, 2012 (as part of the \$4,530,000 GO Combined Purpose Bonds)

Total Bonds issued from the 2009 Election: \$40,285,000

The remaining amount of bonds totaling \$2,325,000 is expected to be issued in 2024.

**Election on March 5, 2019**

**(See bond projects beginning on the following page)**



## **Election on March 5, 2019**

### **PROPOSITION NO.1**

|  |                     |
|--|---------------------|
| to construct, furnish, equip and/or acquire a new Freshman Academy and STEM Center   | \$14,280,000.00     |
| to construct, furnish and equip a new Angus Gym to include hardened construction for safety  | \$1,000,000.00      |
| to acquire and install technology upgrades throughout the district, as needed  | \$7,200,000.00      |
| to acquire textbooks, technology, software, library books, media center books, and instructional material district wide  | \$3,150,000.00      |
| to perform improvements and repairs district wide to include but not be limited to: HVAC equipment, electrical fixtures and panels, energy management and plumbing fixtures  | \$1,600,000.00      |
| to perform improvements and repairs district wide to include but not be limited to: parking lots, paving, sidewalks, painting and roofing  | \$1,245,000.00      |
| to perform improvements and repairs district wide to include but not be limited to: acoustics and sound systems, intercoms, doors and door hardware, windows, security systems, flooring, furniture, kitchen equipment, lockers, playground equipment and ADA improvements | \$945,000.00        |
| to purchase furniture, fixtures and equipment district wide to include but not be limited to: band equipment, weights and desks  | \$955,000.00        |
| to renovate/repair athletic facilities district wide to include but not be limited to: artificial turf, bleachers, sod and equipment   | \$825,000.00        |
| to acquire maintenance equipment and vehicles  | <u>\$350,000.00</u> |
| TOTAL:   | \$31,550,000.00     |

### **PROPOSITION NO.2**

|  |                |
|--|----------------|
| to purchase student transportation equipment | \$1,300,000.00 |
|--|----------------|

**Bonds were issued for the 2019 election projects as follows:**

Proposition 1

\$3,070,000 dated May 1, 2019 (as part of the \$5,395,000 GO Combined Purpose Bonds)

Estimated proceeds used for the following:

- Angus Gym Improvements - \$1,000,000
- Technology, etc. - \$800,000
- Playgrounds, Student Equipment, and Athletic Facility Improvements - \$795,000
- Maintenance Vehicles and Equipment - \$70,000
- Curriculum/Instructional Materials, etc. - \$350,000
- HVAC, Electrical, and Plumbing - \$30,000
- Parking Lots, Painting, Sidewalks, Paving and Roofing - \$25,000

\$2,110,000 dated May 1, 2020 (as part of the \$4,435,000 GO Combined Purpose Bonds)

Estimated proceeds used for the following:

- Freshman Academy and STEM Center: Acquisition of Site Concrete and Asphalt Improvements - \$601,162
- ADA Improvements - \$50,000
- Technology, etc. - \$800,000
- Playgrounds, Student Equipment, and Athletic Facility Improvements - \$37,000
- Curriculum/Instructional Materials, etc. - \$350,000
- HVAC, Electrical, and Plumbing - \$73,000
- Parking Lots, Painting, Sidewalks, Paving and Roofing - \$100,000
- Interior Building Improvements - \$90,000

\$3,645,000 dated May 1, 2021 (as part of the \$6,145,000 GO Combined Purpose Bonds)

Estimated proceeds used for the following:

- Freshman Academy and STEM Center: Acquisition of Masonry, Roofing, Door and Window Improvements - \$1,808,605
- Technology, etc. - \$800,000
- Playgrounds, Student Equipment, and Athletic Facility Improvements - \$100,000
- Furnishings, etc. - \$74,000
- Maintenance Vehicles and Equipment - \$70,000
- Curriculum/Instructional Materials, etc. - \$350,000
- HVAC, Electrical, and Plumbing - \$165,000
- Parking Lots, Painting, Sidewalks, Paving and Roofing - \$170,000
- Interior Building Improvements - \$96,000

\$2,425,000 dated May 1, 2022 (as part of the \$4,925,000 GO Combined Purpose Bonds)

Estimated proceeds used for the following:

- Freshman Academy and STEM Center: Acquisition of Plumbing and Painting Improvements - \$589,937
- Technology, etc. - \$800,000
- ADA Improvements - \$50,000
- Playgrounds, Student Equipment, and Athletic Facility Improvements - \$100,000
- Curriculum/Instructional Materials, etc. - \$350,000
- HVAC, Electrical, and Plumbing - \$200,000
- Parking Lots, Painting, Sidewalks, Paving and Roofing - \$200,000
- Interior Building Improvements - \$125,000

\$5,800,000 dated June 1, 2023 (as part of the \$8,500,000 GO Combined Purpose Bonds)

Estimated proceeds used for the following:

- Freshman Academy and STEM Center: Acquisition of EIFS and Flooring Improvements - \$829,585
- Technology, etc. - \$1,600,000
- Curriculum/Instructional Materials, etc. - \$700,000
- Playgrounds, Student Equipment, and Athletic Facility Improvements - \$145,000
- Furnishings, etc. - \$80,000
- Maintenance Vehicles and Equipment - \$70,000

In addition to the above items, the estimated balance of funds from the 2023 issue is expected to be spent on the following items based on need and available funds per the 2019 proposition:

- HVAC, Electrical, and Plumbing
- Parking Lots, Painting, Sidewalks, Paving and Roofing
- Interior Building Improvements

#### Proposition 2

\$175,000 dated May 1, 2021 (as part of the \$6,145,000 GO Combined Purpose Bonds)

\$175,000 dated May 1, 2022 (as part of the \$4,925,000 GO Combined Purpose Bonds)

\$375,000 dated June 1, 2023 (as part of the \$8,500,000 GO Combined Purpose Bonds)

Total Bonds issued from the 2019 Election: \$17,775,000

The remaining amount of bonds totaling \$15,075,000 is expected to be issued in series and in varying amounts from 2024 through 2027 on the approved items previously described.

**Physical Locations/Site Addresses:**

Early Childhood Education Center, 1701 East Park Road, Sand Springs, OK  
Angus Valley Elementary, 412 West 55th Street, Sand Springs, OK  
Northwoods Fine Arts Academy, 1691 East Old North Road, Sand Springs, OK  
Garfield STEAM Academy, 701 North Roosevelt, Sand Springs, OK  
Limestone Technology Academy, 4201 Walnut Creek Drive, Sand Springs, OK  
Pratt Elementary, 301 West 35th Street, Sand Springs, OK  
Sixth Grade Center, 3401 Magnolia Drive, Sand Springs, OK  
Clyde Boyd Middle School, 305 West 35th Street, Sand Springs, OK  
Central Ninth Grade Center, 14 West 4th Street, Sand Springs, OK (until July 2019)  
Central Ninth Grade Center, 500 North Adams Road, Sand Springs, OK (starting 2019-20 school year)  
Ed Dubie Field House, 500 North Adams Road, Sand Springs, OK  
Page Academy, 104 West 4th Street, Sand Springs, OK  
Community Education Center, 114 West 4th Street, Sand Springs, OK  
Charles Page High School Freshman Academy, 500 North Adams Road, Sand Springs, OK  
Charles Page High School, 500 North Adams Road, Sand Springs, OK  
Performing Arts Center, 600 North Adams Road, Sand Springs, OK  
Memorial Stadium, 600 North Adams Road, Sand Springs, OK  
Sandite Sports Complex (Baseball and Softball), 408 W. 55th Street, Sand Springs, OK  
Indian Education Building, 405 N. Garfield, Sand Springs, OK (until end of 2016-17 school year)  
Indian Education Building, 14 W. 4th Street, Sand Springs, OK (starting 2017-2018 school year)  
Julia Martin Building, 13 West Broadway, Sand Springs, OK (until September 2023)  
Julia Martin Building, 14 W. 4th Street, Sand Springs, OK (starting September 2023)  
Administration Building, 11 West Broadway, Sand Springs, OK (until September 2023)  
Administration Building, 14 W. 4th Street, Sand Springs, OK (starting September 2023)  
Maintenance/Transportation Building, 408 West 55th Street, Sand Springs, OK