

Hemet Unified School District

Regular Meeting of the Measure X Citizens' Oversight Committee

April 19, 2021

5:00 p.m.

Hemet Unified School District - Conference Room 304
1791 W. Acacia Ave., Hemet, CA 92545
951-765-5100 ext. 5001

AGENDA

- I. **Call To Order** – Dale Brusewitz, Chair
Time: _____
- II. **Pledge of Allegiance** – Brusewitz
- III. **Roll Call and Establishment of Quorum** - C. Smith

ELECTED OFFICERS

Chair
Vice-Chair

Dale Brusewitz
Randy LeSage

MEMBERS

Business Representative
Taxpayers' Organization
General Member Representative
General Member Representative
Parent/Guardian, PTO, Schoolsite Council
Senior Representative
Parent/Guardian

Kathy Bloom Rudibaugh
Dale Brusewitz
Steven Bunn
Randy LeSage
Don Salazar
Larry Graves
Don Edwards

TERM EXPIRES

April, 23 2021
April 21, 2022
April 21, 2022
April 21, 2022
April 23, 2021
July 16, 2021
Nov 17, 2022

OTHER ATTENDEES (District Advisors)

Deputy Superintendent, Business Services
Director of Facilities
Facilities Accountant
Administrative Assistant

Darrin Watters
Mike Sattley
Julie Shepherd
Connie Smith

- IV. **Public Comments** – Brusewitz
 - a. Any citizen may address the Committee concerning any item that has been described in the notice for this meeting before or during consideration of that item.

No action will be taken on any item not appearing on the agenda, and the Committee Chair may limit the discussion on any item.

To address the Committee, please complete a green Comment Card located at the entrance and give it to the Secretary. The Committee Chair will call upon you during the Public Comments Session or at the time the item appears on the agenda, as indicated on your Comments Card. When called upon, please give your name and then make your statement. You will be allowed a maximum of three minutes to address the Committee. Individual speakers shall not give their time to another speaker.

V. Approval of Agenda

Moved by: _____ Seconded by: _____

Ayes: _____ Noes: _____ Absent: _____ Abstentions: _____ Motion Carried: _____

VI. Adoption of January 25, 2021 Minutes

Moved by: _____ Seconded by: _____

Ayes: _____ Noes: _____ Absent: _____ Abstentions: _____ Motion Carried: _____

VII. Action Items

a. Adoption of 2019-20 Annual Report

Moved by: _____ Seconded by: _____

Ayes: _____ Noes: _____ Absent: _____ Abstentions: _____ Motion Carried: _____

VIII. Information/Discussion/Reports

- a. Request for Committee Emails – Darrin Watters, Deputy Superintendent
- b. Review of Bylaws as it relates to Committee attendance – Darrin Watters, Deputy Superintendent
- c. Project Status Report – Mike Sattley, Director of Facilities
- d. Financial Report – Julie Shepherd, Facilities Accountant

IX. Committee Comments

X. District Advisors Comments

XI. Adjournment

Moved by: _____ Seconded by: _____

Ayes: ____ Noes: _____ Absent: ____ Abstentions: ____ Motion Carried: ____ Time: _____

The next meeting is scheduled for July 26, 2021 at 5:00 pm

Disability Information

In compliance with the Americans with Disabilities Act, if you need special assistance, disability-related modifications or accommodations, including auxiliary aids or services, in order to participate in the public meetings of the District's Measure X Citizens' Oversight Committee, please contact the office of the District Superintendent at (951)765-5100. Notification 72 hours prior to the meeting will enable the District to make reasonable arrangements to ensure accommodation and accessibility to this meeting. Upon request, the District shall also make available this agenda and all other public records associated with this meeting in appropriate alternative formats for persons with a disability.

Hemet Unified School District

Regular Meeting of the
Measure X Citizens' Oversight Committee
January 25, 2021
5:00 p.m.

Professional Development Service Center Board Room
1791 W. Acacia Ave.
Hemet, CA 92545
951-765-5100 ext. 5001

MEETING VIA WEBLINK ONLY FOR PUBLIC
Unadopted Minutes

I. To Listen to the Committee Meeting Live, Click the Link Below

II. Call To Order

Time: 5:00 pm

Darrin Watters read the following statement:

Prior to roll call, I would like to make clear for the record of this meeting, and it should be reflected in the minutes, that the meeting is being held via teleconference from the HUSD Board Room.

On March 17, 2020, Governor Newsom acting on an emergency basis pursuant to Government Code 8571 issued Order N-29-20 (at item #3) which partially suspends certain provisions of the Brown Act while "social distancing" measures are ordered or recommended by state or local public health officials.

I would now like to advise the Chair and Committee members that votes taken during this teleconference meeting must be taken by roll call vote.

III. Pledge of Allegiance

Led by Dale Brusewitz

IV. Roll Call

A quorum was established

PRESENT

Dale Brusewitz | Kathy Bloom-Rudibaugh via Zoom | Randy LeSage via Zoom | Larry Graves | Don Edwards

ABSENT

Steven Bunn | Don Salazar

OTHER ATTENDEES (District Advisors)

Deputy Superintendent

Director of Facilities

Facilities Accountant

Administrative Assistant

Darrin Watters

Mike Sattley

Julie Shepherd

Connie Smith

- V. Welcome New Member – Brusewitz
Darrin Watters introduced new member, Don Edwards.

VI. Public Comments

- a. Any citizen may address the Committee concerning any item that has been described in the notice for this meeting before or during consideration of that item. No action will be taken on any item not appearing on the agenda, and the Committee Chair may limit the discussion on any item.

To address the Committee, please complete a green Comment Card located at the entrance and give it to the Secretary. The Committee Chair will call upon you during the Public Comments Session or at the time the item appears on the agenda, as indicated on your Comments Card. When called upon, please give your name and then make your statement. You will be allowed a maximum of three minutes to address the Committee. Individual speakers shall not give their time to another speaker.

No comments

VII. Approval of Agenda

Moved by: Randy LeSage Seconded by: Larry Graves

Ayes: 5 Noes: 0 Absent: 2 Abstentions: 0 Motion Carried: X

VIII. Approval of October 26, 2020 Minutes

Moved by: Randy LeSage Seconded by: Don Edwards

Ayes: 5 Noes: 0 Absent: 2 Abstentions: 0 Motion Carried: X

IX. Information/Discussion/Reports

- a. Review of Audit Report – Darrin Watters, Deputy Superintendent
Darrin Watters advised there were no findings on the audit that was Board approved on January 19, 2021.
- b. Review of Annual Report draft – Darrin Watters, Deputy Superintendent
Darrin Watters advised the committee to contact Connie Smith with any comments on the Annual Report.
- c. Project Status Report – Mike Sattley, Director of Facilities
Mike Sattley provided an update on current projects.
- d. Financial Report – Julie Shepherd, Facilities Accountant
Julie Shepherd reviewed the current financial report.

X. Committee Comments

XI. District Advisors Comments

XII. Adjournment

Moved by: Don Edwards Seconded by: Kathy Bloom-Rudibaugh

Ayes: 5 Noes: 0 Absent: 2 Abstentions: 0 Motion Carried: X Time: 5:44 pm

Disability Information

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Hemet Unified
School District

2019|2020

**Annual Report of the Measure X
Citizens' Oversight Committee**

Draft 04.19.2021

Annual Report of the Measure X Citizens' Oversight Committee Hemet Unified School District

1. INTRODUCTION

The Hemet Unified School District Citizens' Oversight Committee is responsible for verifying the expenditures of Measure X bond proceeds are in accordance with Measure X and reporting to the public on an annual basis. The \$150 Million Measure X Bond was passed by the electorate of the Hemet Unified School District in November 2018.

2. AUTHORIZATION

In November 2000, the voters of the State of California authorized an amendment to the California Constitution (Proposition 39) lowering the voter-approval threshold from two-thirds to fifty-five percent for school districts, as long as certain requirements or restrictions are contained in the general obligation ballot language. Among the stipulations: The ballot measure must contain a specific list of projects, the amount of the bond authorization is limited, and a Citizens' Oversight Committee (COC) must be appointed to oversee the expenditure of funds.

3. COMMITTEE MEMBERSHIP

Representatives of the community serving on the committee are:

Dale Brusewitz, Chair (*Taxpayer Representative*)

Steven Bunn, (*General Member Representative*)

Randy LeSage, Vice Chair (*General Member Representative*)

Larry Graves, (*Senior Representative*)

Kathy Bloom-Rudibaugh (*Business Representative*)

Don Salazar, (*Parent/Guardian & PTO Representative*)

Don Edwards, (*Parent/Guardian Representative*)

4. DUTIES OF THE COMMITTEE

To carry out its stated purpose, the following duties are set forth in the By-Laws of the Citizens' Oversight Committee:

4.1 Expenditure Review

Review expenditures to ensure that bond proceeds are expended only for purposes set forth in the ballot measure and ensure that no bond proceeds are used for teacher or administrative salaries or other operating expenses.

4.2 Annual Report

The Committee shall create an Annual Written Report for the public which shall include a statement indicating whether the District is in compliance with the requirements of Article XIII A, Section 1(b) (3) of the California Constitution; and a summary of the Committee's proceedings and activities for the preceding year.

5. MEETINGS

The COC meets quarterly at the District Office or at school sites. Project and expenditure updates are provided at each meeting with photos/slides by District staff, along with special presentations from District consultants on topics of importance or interest. Agendas are developed from member request and staff input.

Agendas and minutes are posted on the Hemet Unified School District website and agendas are posted at the District Office. Meetings are held in accordance with the Ralph M. Brown Act (Open Meeting Laws).

6. ACTIVITIES OF THE COMMITTEE

6.1 Budget Review

The Committee receives financial reports for all Measure X expenditures which includes detailed expenditure reports showing encumbrances and uncommitted funds. Financial revenue and expenditure reports are presented in a format consistent with state reporting requirements.

6.2 Project Updates

The Committee is kept up to date on projects through reports from District staff, budget reports, and by meeting at project sites. The intent of the first series of Measure X funding is to provide growth and modernization at Winchester Elementary and Little Lake Elementary Schools, new heating, ventilation, and air conditioning (HVAC) at the gymnasiums at Hemet High School and West Valley High School, administration office upgrades at Idyllwild School, turf replacement at Hamilton High School, roofing projects at Dartmouth Middle School and West Valley High School, campus painting at Harmony Elementary School and Hamilton High School, and asphalt and slurry projects at Diamond Valley Middle School, Bautista Creek Elementary School and Hemet Elementary School.

6.3 Annual Report

The Citizens' Oversight Committee is charged with preparing the Annual Report pursuant to Education Code Section 15280 and the COC by-laws. The Annual Report is presented to the Board of Education by the COC Chair and members of the COC. After presentation to the Board of Education, the report in its entirety is placed on the HUSD website for public review.

7. SALE OF BONDS

Measure X was passed in November, 2018.

The first series of Measure X Bonds (Series A) of \$27,500,000 was issued February 13, 2019. Proceeds will be spent on items identified on the Bond Project List of Resolution Number 2575 of the Hemet Unified School District.

Bond Authorization	150,000,000.00
Series A Issuance	27,500,000.00
Remaining Authorization as of 06/30/2020	122,500,000.00

(Note: Series B of Measure X Bonds (Series B) of \$26,500,000 was issued July 15, 2020.)

8. AUDIT

Pursuant to the requirements of Proposition 39, the Committee is charged with receiving and reviewing an annual financial and performance audit of the bond proceeds to ensure that funds have been spent solely on the specified list of projects. This requirement remains in effect until the entire amount of the bond proceeds has been spent.

The Independent Financial and Performance Audits were conducted by Eide Bailly and presented to the Citizens' Oversight Committee at its regular meeting on January 25, 2021. Darrin Watters, Deputy Superintendent, presented the auditor's findings and opinion to the committee. The audit had no findings. The final audit report for the fiscal year ending June 30, 2020, is posted on the website and was approved at the January 19, 2021 Board Meeting. A copy was given to each Board Member at that time.

9. PROJECTS

The proceeds of the Bonds shall be used only for the construction of school facilities and supporting infrastructure, including the furnishing and equipping of school facilities or the acquisition or lease of real property for school facilities, as specified in the following Bond Project List, and not for any other purpose, including teacher and administrator salaries and other school operating expenses.

9.1 Measure X Bond Project List

SAFETY, REPAIR, AND UPGRADE PROJECTS	
The following projects are authorized to be financed District wide:	
STUDENT SAFETY & SECURITY	
<ul style="list-style-type: none">• Upgrade, replace, acquire and/or install drinking fountains, water bottle filling stations and related water dispensing equipment to provide clean drinking water to students.• Upgrade, expand and/or acquire and install metal detectors, fencing, gates, locks (including keyless entry devices), security lighting, security alarm, security cameras and related security devices and equipment.• The inspection, sampling and analysis of grounds, buildings and building materials to determine the presence of hazardous materials or substances, including asbestos, lead, etc., and the encapsulation, removal, disposal and other remediation or control of such hazardous materials and substances.• The inspection and analysis of grounds, buildings, fixtures and structures, including parking lots, walkways, paths, restrooms, drinking fountains, physical education/athletic fields and facilities, playground areas and equipment, to assess health and safety risks to students, faculty, staff, parents and the public and compliance with local, state and federal building, health, safety, access and other related requirements, including seismic safety requirements, Field Act requirements, access requirements of the Americans with Disabilities Act (ADA) and Occupational Safety & Health Administration (OSHA) requirements, and the improvement, correction, repair or renovation of such grounds, buildings, fixtures and structures or portions thereof identified as such health and safety risks or acquire, install and/or construct other improvements to comply with such laws and requirements.• Reconfigure, renovate, repair, resurface, improve and/or expand roads, sidewalks, parking lots and related areas, and pick-up/drop-off and bus areas to improve ingress/egress and safety and increase capacity to meet site usage.	

- Construct, acquire and/or install shade structures and related infrastructure.

All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).

SCHOOL MODERNIZATION, RENOVATION, AND UPGRADE

- Modernize, upgrade, renovate, replace, rehabilitate, re-configure, expand, acquire and install, and/or upgrade classrooms, classroom buildings, labs, career technical education facilities, restrooms, common areas and grounds and school support facilities (including library, multipurpose room/auditorium, food storage, preparation and service, cafeteria and office/staff support facilities), whether permanent, portable or modular, including interior and exterior (as applicable) doors, windows, door and window hardware, roofs, rain gutters and downspouts, walls, ceilings and floors and finishes, paint, siding, insulation, casework, cabinets, secured storage, carpets, drapes, window coverings, infrastructure, lighting, sinks, drinking fountains, fixtures, signage, fencing, landscaping, furniture and equipment.
- Renovate, replace, upgrade, acquire, install and/or integrate major site/building utility systems, equipment and related infrastructure and housing, including lighting, electrical (including wiring and related infrastructure for modern technology), heating, refrigeration, cooling and ventilation, water, sewer, gas, irrigation, drainage, and energy efficiency/management monitoring systems, networks, fixtures, equipment and controls.
- Acquire, install and/or construct renewable energy and/or energy-saving systems, improvements and equipment, including photovoltaic solar panels, electricity generation and distribution systems, upgraded insulation, efficient lighting, energy management and conservation systems, and structures to support such systems, improvements and equipment and related infrastructure. Rehabilitate, renovate, upgrade and/or replace such systems, improvements and equipment as needed in the future.
- Replace portable classroom buildings with modular or permanent classroom buildings.
- Modernize, renovate, rehabilitate, re-configure, expand, upgrade, construct and/or equip locker rooms, gymnasiums, physical education/playfield/athletic fields, including turf, and related facilities.
- Upgrade and expand parking and improve ingress/egress for stadiums and athletic facilities.
- Furnish and equip classrooms and other school facilities, including, but not limited to, desks, chairs and classroom furniture, science and lab equipment, school-site maintenance equipment, copy machines, "cubicle" partitions, chairs, storage units and school office equipment, including initial purchases and continued replacement of equipment and furniture as needed.

All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).

SCIENCE, TECHNOLOGY, ENGINEERING, ARTS AND MATH & NEW CONSTRUCTION FOR ENROLLMENT GROWTH

- | |
|--|
| <ul style="list-style-type: none">• Construct additional classrooms/classroom buildings, science labs, restrooms, school support facilities and related school facilities.• Acquire and install technology equipment, fixtures and infrastructure, including computers, tablets, mobile devices, software, interactive educational technology, digital projectors and cameras, monitors, audio systems, video systems, network equipment (including servers, network interface devices, network switches and routers, wireless network equipment, firewalls, network security equipment, racking, power and cooling equipment, wiring and uninterruptible power supplies), etc. |
|--|

All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).

CAREER TRAINING

- | |
|--|
| <ul style="list-style-type: none">• Construct additional classrooms/classroom buildings, career technical education facilities, restrooms, support facilities and related school facilities. |
|--|

All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).

DISTRICT SUPPORT OPERATIONS

Acquisition of land and construction for expansion/relocation of District support operations including:

- | |
|---|
| <ul style="list-style-type: none">• Acquisition of land, rights-of-way and easements for District support operation facilities.• Expansion and construction of facilities and related infrastructure for District's bus yard and maintenance department. |
|---|

All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).

NEW ELEMENTARY SCHOOL

Acquisition and construction of a new elementary school and related facilities, including:
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- | |
|--|
| <ul style="list-style-type: none">• Acquisition of land, rights-of-way and easements made necessary by construction of such facilities.• Planning, designing, and constructing the school and related facilities, including costs related to construction services, architectural design, engineering, site inspection and testing services and plan review fees.• Associated onsite and offsite development, demolition of existing structures, and other improvements made necessary for construction of such facilities.• Construction of such school and related facilities and grounds, including necessary supporting |
|--|

infrastructure.

- Acquisition and installation of fixtures, furnishings and equipment related to the constructed facilities.

All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).

MISCELLANEOUS

All listed bond projects include the following as needed:

- Planning and designing necessary for listed bond projects.
- Acquisition of any rights-of-way, easements, and/or real property made necessary by listed bond projects, or lease of real property for the listed school facilities projects.
- Necessary onsite and offsite preparation or restoration in connection with new construction, renovation or remodeling, or installation or removal of relocatable buildings, including demolition of structures; removing, replacing, or installing irrigation, drainage, utility lines (gas, water, sewer, electrical, data and voice, etc.), trees and landscaping; relocating fire access roads.
- Address other unforeseen conditions revealed by construction, renovation or modernization (including plumbing or gas line breaks, dry rot, seismic and structural deficiencies, etc.).
- Acquire or construct storage facilities and other space on an interim basis, as needed to accommodate construction materials, equipment, and personnel, and interim classrooms (including relocatables/portables) for students and school functions or other storage for classroom materials displaced during construction.
- For any project involving renovation, rehabilitation or repair of a building or the major portion of a building, the District shall be authorized to proceed with new replacement construction/re-construction instead (including any necessary demolition), if the Governing Board of the District determines that replacement and new construction/re-construction is more practical than renovation, rehabilitation and repair, considering the building's age, condition, expected remaining life, comparative cost and other relevant factors.
- Furnishing and equipping of classrooms and other school facilities; furnishing and equipping shall include initial purchases, and scheduled and necessary replacements, upgrades and updating of technology.
- All other costs and work necessary and incidental to the listed bond projects.
- Acquisition of all or a portion of any school site or facility, or an interest therein, or make lease payments with respect to any school site or facility, encumbered in order to finance or refinance the listed school facilities projects.

9.2 Measure X Photo Exhibit

A photographic summary of Measure X funded projects is included as Exhibit A.

10. PROJECT UPDATE AND BUDGET SUMMARY

10.1 Measure X Projects – Budget Summary as of 06/30/2020

School Site	Budgeted Revenue	Interest & Misc. Revenue	Paid Expenses	Balance
Gymnasium A/C (WVHS and HHS)	2,600,000	-	1,424,731	1,175,269
Bautista Creek ES Playground Renovation	19,500	-	-	19,500
Dartmouth MS Playground Renovation, Painting & Roofing	513,852	-	180,529	333,323
Diamond Valley MS Playground Renovation	19,500	-	-	19,500
Hamilton HS Campus Painting & Turf Replacement	675,525	-	148,257	527,268
Harmony ES Playground Renovation & Painting	83,274	-	52,559	30,715
Hemet ES Playground Renovation	19,920	-	-	19,920
Idyllwild School Office Expansion	1,500,000	150,000	350,253	1,299,748
Little Lake ES Modernization & New Construction	10,156,271	-	273,321	9,882,950
Winchester ES Modernization & New Construction	8,900,000	-	-	8,900,000
West Valley HS Roofing & Asphalt	1,070,736	-	816,551	254,185
Receivables (Accruals)	1,961,245	-	-	1,961,245
UNALLOCATED Measure X Bond Series A	-	374,154	-	374,154
Measure X Bond Proceeds	27,519,823	524,154	3,246,200	24,797,776

11. STATEMENT OF COMPLIANCE

The Committee is required to advise the public on the District's compliance with accountability requirements set forth in Article XIII A, Section 1(b)(3) of the California Constitution. This is the section of the State Constitution authorizing general obligation bonds for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, by 55 percent of the voters of the District voting on the proposition.

Based on a review of budgetary reports and documents presented to the committee by District staff, the Committee concludes that District expenditures of Measure X bond funds are in compliance with the provisions set forth in Measure X, and in conformity with the requirements of Article XIII A, Section 1(b) (3) of the California Constitution as noted above. Information in support of this conclusion is contained in this report.

12. CONCLUDING STATEMENT

As of June 30, 2020, the balance of Measure X in the District's Fund 21 - Building Funds account is \$27,797,776.49

Bidding for the construction of the Winchester Elementary School modernization is currently in progress and construction is expected to be completed in July of 2021. The planning portion for Little Lake Elementary School is in progress and will be submitted for state approval in February 2021. The Idyllwild Administration upgrades project and HVAC upgrades at Hemet High School and West Valley High School are currently under construction and expected to be completed in fiscal year 2021.

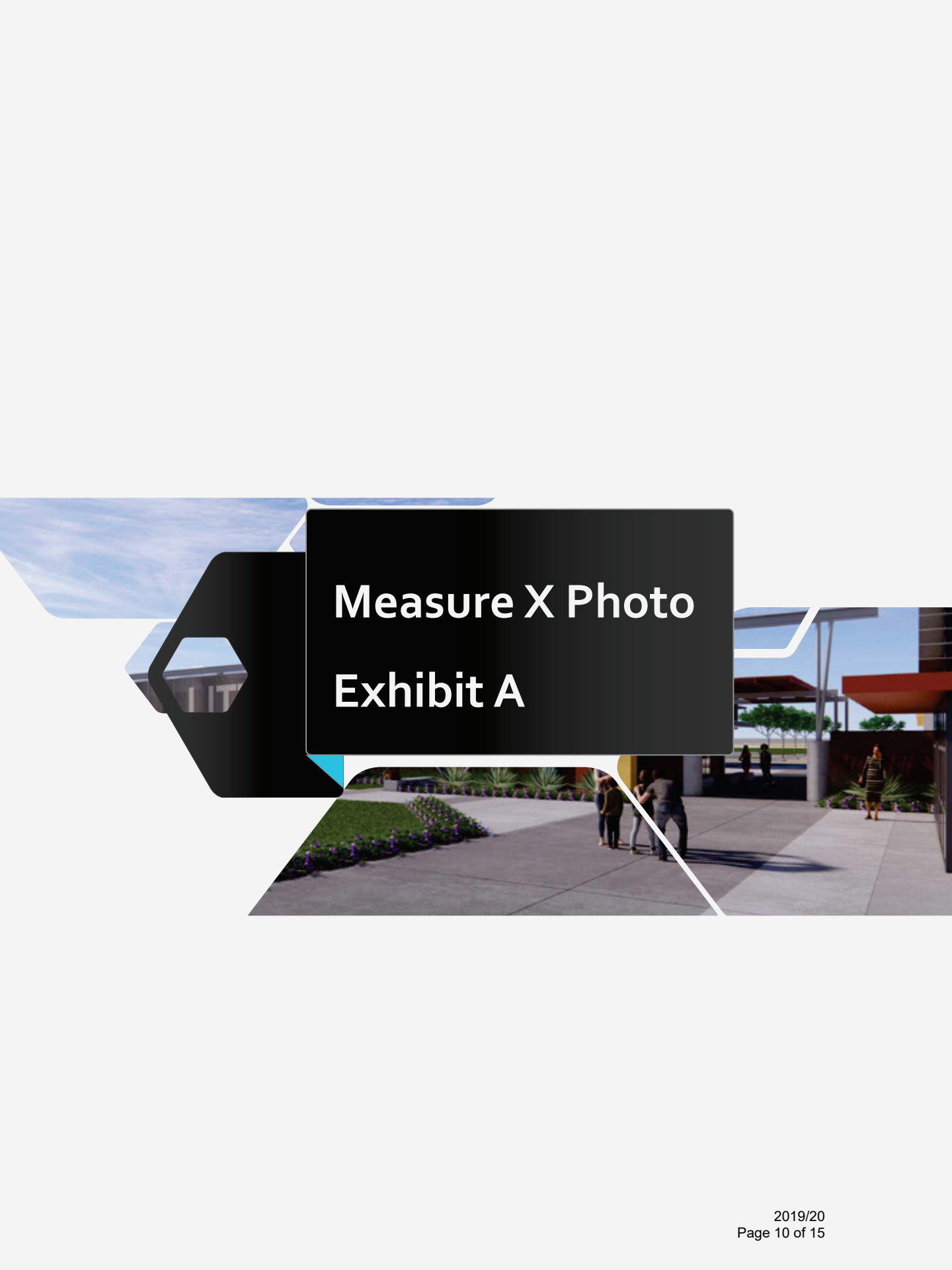
The committee is looking forward to the completion of these much needed capital projects, which will directly benefit our valued students, staff and community.

Respectfully submitted,

Dale Brusewitz, Chair

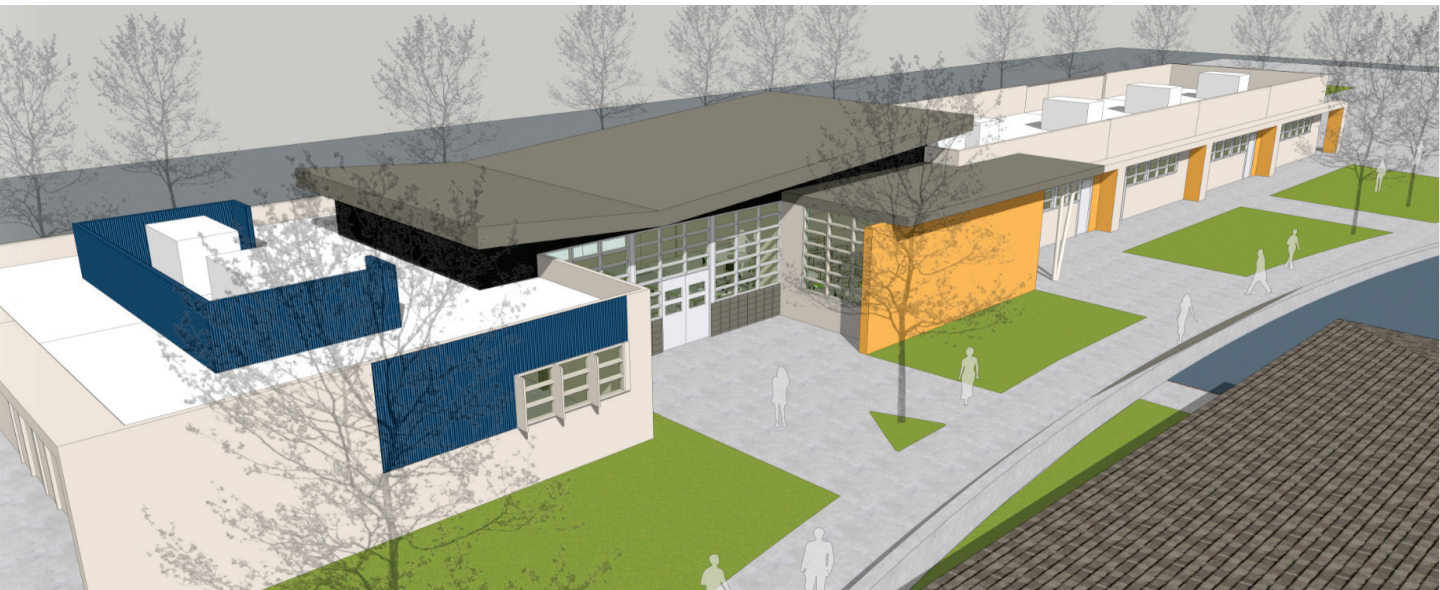
Randy LeSage, Vice Chair

On behalf of the
Independent Citizens' Oversight Committee
Hemet Unified School District
Measure X

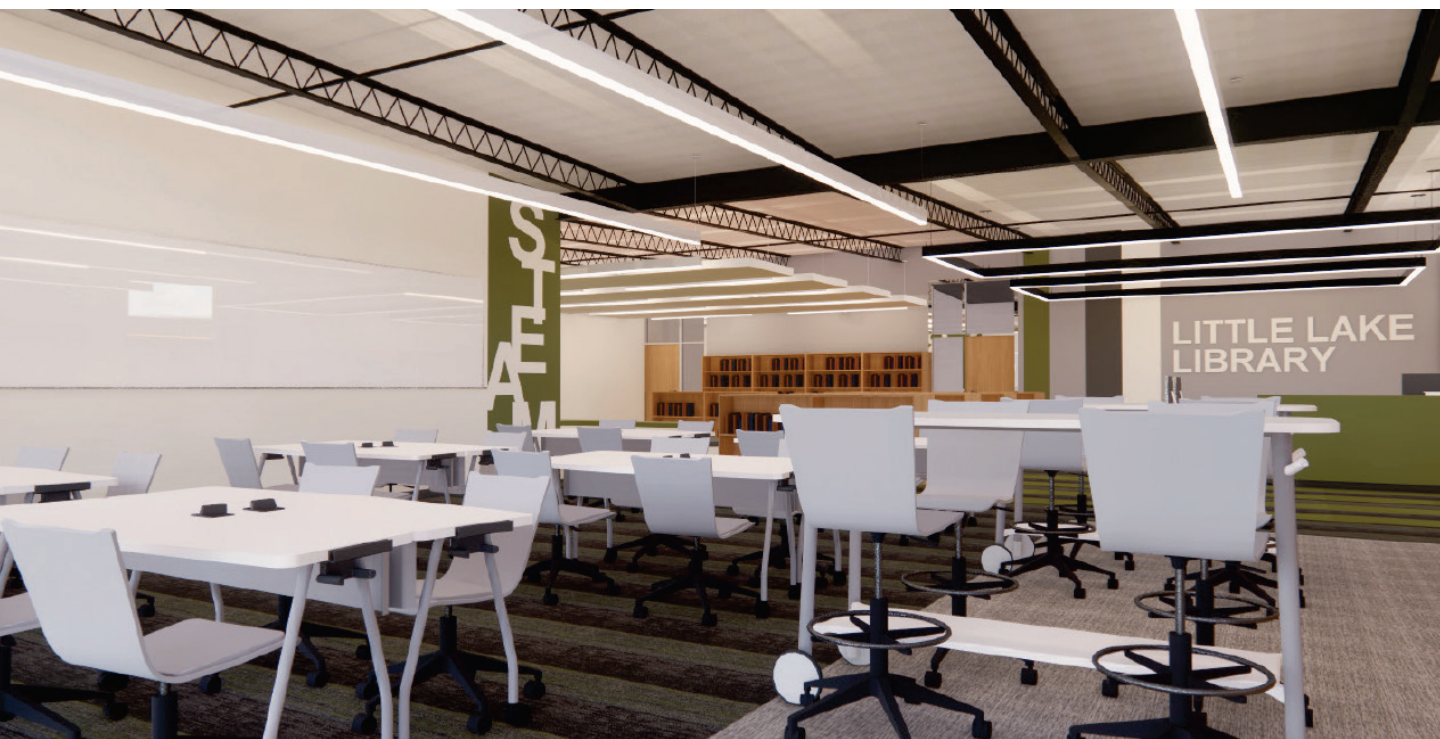
The background of the slide is an architectural rendering of a modern building's exterior. It features a wide, paved plaza with a grid pattern. To the left, there is a landscaped area with green grass and purple flowers. In the center, a group of people is walking across the plaza. To the right, a person is standing near a building entrance. The building has a contemporary design with large windows and a flat roof. A large, black, hexagonal graphic element is overlaid on the left side of the image, partially obscuring the building and plaza. Inside this hexagon, the text "Measure X Photo Exhibit A" is written in white, bold, sans-serif font.

Measure X Photo Exhibit A

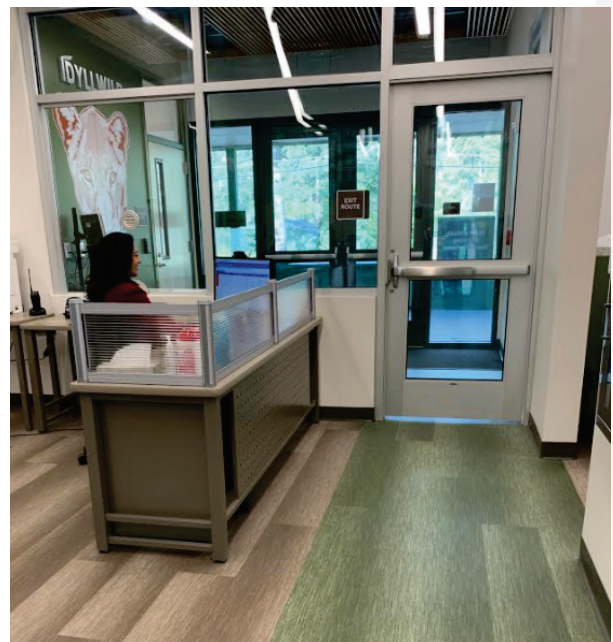
Winchester Elementary School Modernization



Little Lake Elementary School Modernization



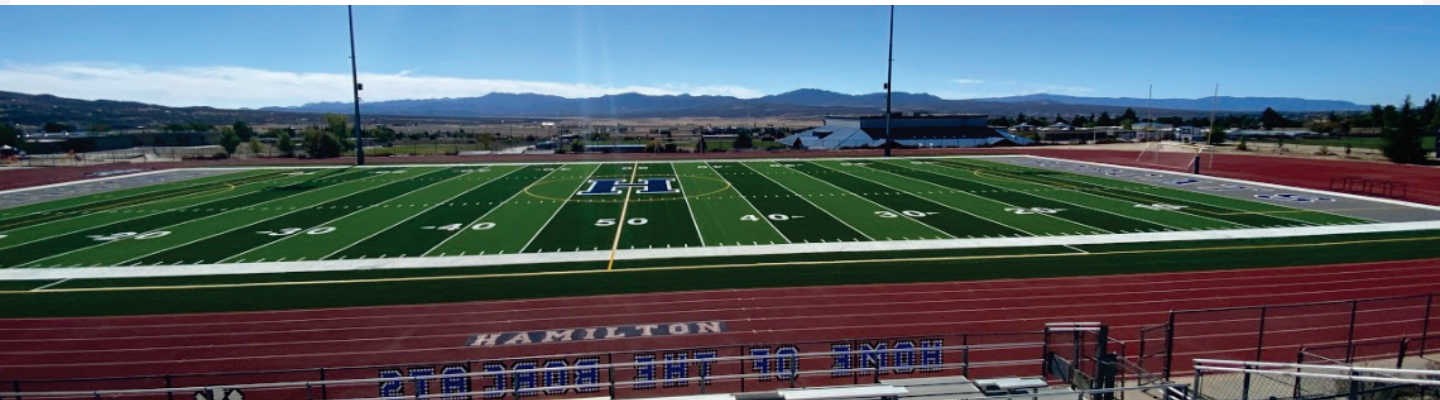
Idyllwild School Office Expansion



Hemet / West Valley High Schools HVAC Upgrades



**Miscellaneous Completed
Projects (Roofing, Ext. Stucco
Repairs, Ext. Paint, Paving,
Athletic Field Replacement.)**



Member Attendance

6.9. Attendance. Regular attendance at Committee and applicable subcommittee meetings is a fundamental obligation of every member of the Committee. Absences are disruptive to Committee activity and representation. Failure to attend two (2) consecutive meetings without acceptable reason announced in advance may constitute due cause for member removal.

6.9.1. Members anticipating an absence must call or email the Committee Chair or District staff no later than 24 hours before the scheduled meeting.

6.9.2. Committee attendance reports will be distributed annually and upon request by the Chair.

MEETING DATE	MEMBER(s) ABSENT
7.22.19	Kathy Bloom-Rudibaugh, Don Salazar
10.21.19	Kathy Bloom-Rudibaugh, Don Salazar
1.21.20	Steven Bunn
6.15.20	Don Salazar
10.26.20	Don Salazar, Larry Graves
1.25.21	Don Salazar, Steven Bunn

Citizens Oversight Committee

Measure X

Hemet Unified School District
April 19, 2021

Darrin Watters – Deputy Superintendent, Business Services
Mike Sattley – Director, Facilities



Measure X Projects

School	Project	Status	Next Major Milestone
Winchester ES (1957)	Modernization / Growth / Security Upgrades	Construction	Project Completion – Summer 2021
Little Lake ES (1951)	Modernization / Security Upgrades	Approvals	Pending State Approvals – Summer 2021
Ramona ES (1963)	Modernization / Security Upgrades	Design	Schematic Design
Idyllwild School (1948)	Admin Reconfiguration / Modernization / Security Upgrades	Complete	-
Hemet HS & West Valley HS	A/C at Gymnasiums	Complete	-
Hamilton HS	Athletic Field Replacement	Complete	-
Harmony ES / Hamilton HS	Exterior Paint / Stucco	Complete	-
West Valley HS / Dartmouth MS	Roofing	Complete	-
Bautista Creek ES, Harmony ES, Hemet ES, Dartmouth ES, Diamond Valley MS	Paving / Asphalt	Complete	-



Winchester Elementary School



Scope:

- Site modernization, classrooms, library, pick-up / drop-off / parking reconfiguration, pronounced entry, asphalt replacement

Current Progress:

- Site Utilities / Infrastructure
- Existing Buildings: Framing and interior rough in electrical, mechanical, plumbing
- New Building: Wood framing and structural steel
- Completion – Summer 2021





Little Lake Elementary School



Scope:

- Site modernization, classrooms, pick-up / drop-off / parking reconfiguration, pronounced entry, asphalt replacement

Progress:

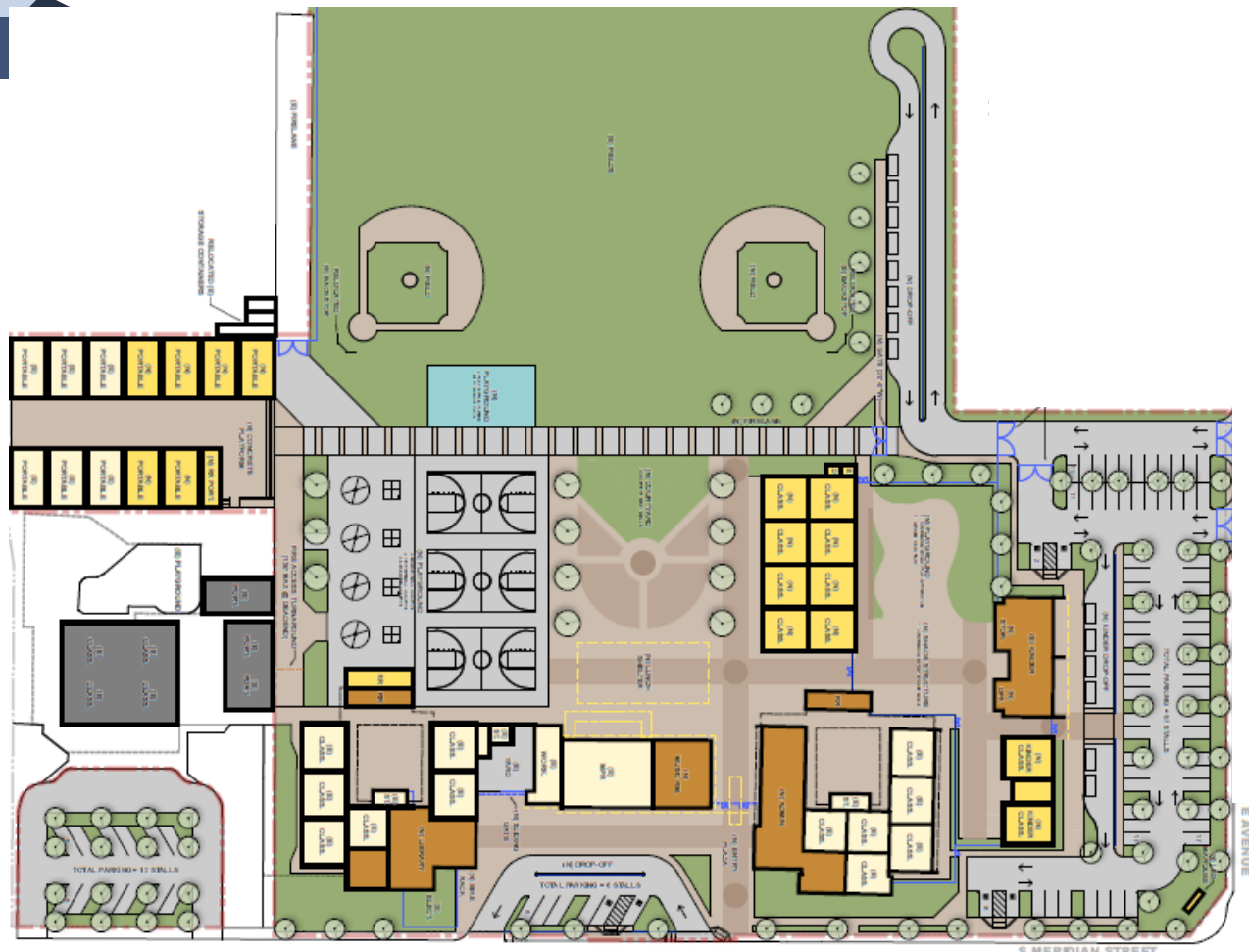
- DSA submission February 2021
- Construction start late Summer 2021

Next Steps:

- State Approvals / Bidding



Little Lake Site Plan



Little Lake Elementary School Proposed Layout



Ramona Elementary School



Design Start:

- January 2021

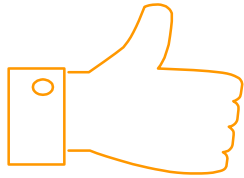
Proposed Scope:

- Site modernization, classrooms, library, pick-up / drop-off / parking reconfiguration, pronounced entry, drainage improvements, asphalt replacement



Ramona Schematic Design





Thank You

Project Summary

02/26/2019 through 03/31/2021 School Site	Total Budget	Measure X Funds Series A & B	Interest & Misc. Revenue	Other Funding Sources
Gymnasium A/C (WVHS and HHS)	3,403,636	3,403,636	-	-
Bautista Creek ES Playground Renovation	19,500	19,500	-	-
Dartmouth MS Playground Renovation & Roofing	529,620	529,620	-	-
Diamond Valley MS Playground Renovation	19,500	19,500	-	-
Hamilton HS Turf Replacement	651,525	651,525	-	-
Harmony ES Playground Renovation & Painting	78,274	78,274	-	-
Hemet ES Playground Renovation	19,920	19,920	-	-
Idyllwild School Office Expansion	1,816,622	1,508,551	150,000	158,071
Little Lake ES Modernization & New Construction	30,295,880	23,450,000	-	6,845,880
Ramona ES Modernization	15,763,426	13,384,686	-	2,378,741
Winchester ES Modernization & New Construction	16,822,091	8,900,000	-	7,922,091
West Valley HS Roofing & Asphalt	1,080,545	1,080,545	-	-
Issuance Costs Series A & B	330,000	330,000	-	-
UNALLOCATED Measure X Bond (Series A & B)	496,346	-	496,346	-
Totals	71,326,885	53,375,756	646,346	17,304,783

Measure X Summary

School Site	Budgeted Revenue	Interest & Misc. Revenue	Paid Expenses	Funds Encumbered	Total Expenses	Balance
Gymnasium A/C (WVHS and HHS)	3,403,636	-	3,346,912	8,457	3,355,368	48,267.80000
Bautista Creek ES Playground Renovation	19,500	-	19,500	-	19,500	-
Dartmouth MS Playground Renovation & Roofing	529,620	-	529,620	-	529,620	-
Diamond Valley MS Playground Renovation	19,500	-	19,500	-	19,500	-
Hamilton HS Turf Replacement	651,525	-	651,525	-	651,525	-
Harmony ES Playground Renovation & Painting	78,274	-	78,274	-	78,274	-
Hemet ES Playground Renovation	19,920	-	19,920	-	19,920	-
Idyllwild School Office Expansion	1,508,551	150,000	1,650,396	1,363	1,651,758	6,792.500
Little Lake ES Modernization & New Construction	23,450,000	-	1,295,921	325,498	1,621,419	21,828,580.98
Ramona ES Modernization	13,384,686	-	11,564	545,750	557,314	12,827,372
Winchester ES Modernization & New Construction	8,900,000	-	5,740,347	1,959,516	7,699,863	1,200,137
West Valley HS Roofing & Asphalt	1,080,545	-	1,080,545		1,080,545	-
Issuance Costs Series A & B	330,000	-	309,068		309,068	20,932
UNALLOCATED Measure X Bond (Series A & B)	-	496,345.54	-	-	-	496,346
Measure X Bond Proceeds	53,375,756	646,346	14,753,091	2,840,583	17,593,674	36,428,428

Budget & Interest Transfers

School Site	Budget as of 12/31/2020	Budget as of 03/31/2021	Change in Budget	Interest & Misc. Revenue as of 12/31/2020	Interest & Misc. Revenue as of 03/31/2021	Change in Interest	Notes
Gymnasium A/C (WVHS and HHS)	3,403,636	3,403,636	-	-	-	-	Project Completed
Bautista Creek ES Playground Renovation	19,500	19,500	-	-	-	-	Project Completed
Dartmouth MS Playground Renovation & Roofing	529,620	529,620	-	-	-	-	Project Completed
Diamond Valley MS Playground Renovation	19,500	19,500	-	-	-	-	Project Completed
Hamilton HS Turf Replacement	651,525	651,525	-	-	-	-	Project Completed
Harmony ES Playground Renovation & Painting	78,274	78,274	-	-	-	-	Project Completed
Hemet ES Playground Renovation	19,920	19,920	-	-	-	-	Project Completed
Idyllwild School Office Expansion	1,508,551	1,508,551	-	150,000	150,000	-	Project Completed
Little Lake ES Modernization & New Construction	23,450,000	23,450,000	-	-	-	-	Project in Design
Ramona ES Modernization	13,384,686	13,384,686	-	-	-	-	Project in Design
Winchester ES Modernization & New Construction	8,900,000	8,900,000	-	-	-	-	Project in Construction
West Valley HS Roofing & Asphalt	1,080,545	1,080,545	-	-	-	-	Project in Construction
Issuance Costs Series A & B	330,000	330,000	-	-	-	-	
UNALLOCATED Measure X Bond (Series A & B)	-	-	-	444,428	496,346	51,918	2nd Quarter Interest Posting
Measure X Budget Totals	53,375,756	53,375,756	-	594,428	646,346	51,918	

Expenditure Summary

School Site	Expenditures as of 12/31/2020	Expenditures as of 03/31/2021	Expenditures Since Previous Meeting
Gymnasium A/C (WVHS and HHS)	3,066,167.85	3,346,911.62	280,743.77
Bautista Creek ES Playground Renovation	19,500.00	19,500.00	-
Dartmouth MS Playground Renovation & Roofing	529,620.05	529,620.05	-
Diamond Valley MS Playground Renovation	19,500.00	19,500.00	-
Hamilton HS Turf Replacement	651,525.00	651,525.00	-
Harmony ES Playground Renovation & Painting	78,274.00	78,274.00	-
Hemet ES Playground Renovation	19,920.00	19,920.00	-
Idyllwild School Office Expansion	1,543,174.01	1,650,395.82	107,221.81
Little Lake ES Modernization & New Construction	796,584.52	1,295,920.81	499,336.29
Ramona ES Modernization	-	11,564.00	11,564.00
Winchester ES Modernization & New Construction	1,657,291.47	5,740,346.64	4,083,055.17
West Valley HS Roofing & Asphalt	1,080,544.77	1,080,544.77	-
Issuance Costs Series A & B	309,067.99	309,067.99	-
Totals	9,771,169.66	14,753,090.70	4,981,921.04

Expenditure Detail

01/01/2021 through 03/31/2021

ProjectID	Date	Payee	PO#	Warrant#	Amount	Description	Notes
Gymnasium A/C (WVHS and HHS)	01/11/2021	Southland Inspection, Inc.	C1224984	14785312	360.00	Inspection - DSA	WVHS HVAC Upgrade
Gymnasium A/C (WVHS and HHS)	03/03/2021	Dalke & Sons Construction, Inc	C1225011	14819101	29,624.15	Prime Contractor	HHS HVAC Upgrade
Gymnasium A/C (WVHS and HHS)	03/03/2021	Dalke & Sons Construction, Inc	C1225011	14819101	67,799.58	Prime Contractor	WVHS HVAC Upgrade
Gymnasium A/C (WVHS and HHS)	03/03/2021	Dalke & Sons Construction, Inc	C1225011	14819102	97,322.39	Prime Contractor	HHS HVAC Upgrade
Gymnasium A/C (WVHS and HHS)	03/03/2021	Dalke & Sons Construction, Inc	C1225011	14819102	54,235.86	Prime Contractor	WVHS HVAC Upgrade
Gymnasium A/C (WVHS and HHS)	03/03/2021	HMC Architects	C1224766	14819143	13,500.29	A&E Services through 01.31.2021	HHS HVAC Upgrade
Gymnasium A/C (WVHS and HHS)	03/03/2021	HMC Architects	C1224766	14819143	13,500.29	A&E Services through 01.31.2021	WVHS HVAC Upgrade
Gymnasium A/C (WVHS and HHS)	03/08/2021	Division of State Architect	DSA	14822520	3,385.24	DSA - 04-118893 HHS FINAL	Hemet HS HVAC Upgrade
Gymnasium A/C (WVHS and HHS)	03/19/2021	HMC Architects	C1224766	14830651	1,015.97	A&E Services through 02.28.2021	HHS HVAC Upgrade
					280,743.77	Gymnasium A/C (WVHS and HHS) Totals	
Idyllwild School Office Expansion	01/21/2021	Hamel Contracting, Inc.	C1225000	14790475	33,336.12	Main Building Contractor	Construction through 12.31.2020
Idyllwild School Office Expansion	01/27/2021	HMC Architects	C1224765	14795449	73.91	Architect Fees For Plans	A&E Services through 12.31.2020
Idyllwild School Office Expansion	03/01/2021	Division of State Architect	DSA	14816909	787.50	DSA Plan Check Fee 04-118895	Cost Augmentation
Idyllwild School Office Expansion	03/03/2021	HMC Architects	C1224765	14819145	295.65	Architect Fees For Plans	A&E Services through 01.31.2021
Idyllwild School Office Expansion	03/08/2021	Hamel Contracting, Inc.	C1225000	14822484	71,250.39	Main Building Contractor	Retention Release - Final
Idyllwild School Office Expansion	03/19/2021	HMC Architects	C1224765	14830648	1,478.24	Architect Fees For Plans	A&E Services through 02.28.2021 FINAL
					107,221.81	Idyllwild School Office Expansion Totals	
Little Lake ES Modernization & New Construction	01/04/2021	Division of State Architect	DSA	14781569	200,750.00	DSA Plan Check Fee	Plan Fee Submission 02.08.2021
Little Lake ES Modernization & New Construction	01/04/2021	CA Geological Survey	CA-GS	14781567	3,600.00	Other: Geologic Hazard Reports	Assessment of Geologic Hazard Reports
Little Lake ES Modernization & New Construction	01/22/2021	Erickson-Hall Constrution Co.	C1225003	14792166	8,074.00	Contruction Management Fees - Preconstruction	Work through 12.31.2020

Expenditure Detail

01/01/2021 through 03/31/2021

ProjectID	Date	Payee	PO#	Warrant#	Amount	Description	Notes
Little Lake ES Modernization & New Construction	01/27/2021	HMC Architects	C1224764	14795450	81,376.65	Architect Fees For Plans	A&E Services through 12.31.2020
Little Lake ES Modernization & New Construction	03/03/2021	HMC Architects	C1224764	14819142	141,052.86	Architect Fees For Plans	A&E Services through 01.31.2021
Little Lake ES Modernization & New Construction	03/03/2021	HMC Architects	C1224764	14819141	263.35	Architect Fees - Reimbursables	Mission Reprographics
Little Lake ES Modernization & New Construction	03/19/2021	HMC Architects	C1224764	14830647	64,197.14	Architect Fees For Plans	A&E Services through 02.28.2021
Little Lake ES Modernization & New Construction	03/19/2021	HMC Architects	C1224764	14830650	22.29	Architect Fees - Reimbursables	General Logistics (DSA & CA Geological)
					499,336.29	Little Lake ES Modernization & New Construction Totals	
Ramona ES Modernization	03/10/2021	Orbach Huff Suarez & Henderson, LLP	OHS	14822516	256.50	Legal Services	Legal Review - Architect Agreement
Ramona ES Modernization	03/22/2021	Orbach Huff Suarez & Henderson, LLP	OHS	14831678	57.00	Legal Services	Legal Review - LLB Agreement
Ramona ES Modernization	03/26/2021	DLR Group, Inc.	C1225323	14835901	11,250.50	Architect Fees For Plans	Architect Services through 02.28.2021
					11,564.00	Ramona ES Modernization Totals	
Winchester ES Modernization & New Construction	01/15/2021	Envirocare Consulting, Inc.	C1224814	14789143	1,050.00	Asbestos Surveys (Rm 7, 12, Bldg F & MPR)	2019-22 Winchester Modernization
Winchester ES Modernization & New Construction	01/29/2021	Balfour Beatty Construction, LLC	C1224847	14797826	1,147,690.25	Main Building Contractor	2019-22 Winchester Modernization
Winchester ES Modernization & New Construction	01/29/2021	Balfour Beatty Construction, LLC	C1224847	14797826	160,957.55	Construction Management Fees	2019-22 Winchester Modernization
Winchester ES Modernization & New Construction	02/03/2021	Balfour Beatty Construction, LLC	C1224847	14800848	1,084,828.75	Main Building Contractor	2019-22 Winchester Modernization
Winchester ES Modernization & New Construction	02/03/2021	Balfour Beatty Construction, LLC	C1224847	14800848	142,021.20	Construction Management Fees	2019-22 Winchester Modernization
Winchester ES Modernization & New Construction	03/01/2021	Envirocare Consulting, Inc.	C1224814	14816910	900.00	Asbestos Surveys (Rm 7, 8 & Library)	2019-22 Winchester Modernization
Winchester ES Modernization & New Construction	03/03/2021	PCH Architects	C1224153	14819138	35,307.27	Architect Fees For Plans	2019-22 Winchester Modernization

Expenditure Detail

01/01/2021 through 03/31/2021

ProjectID	Date	Payee	PO#	Warrant#	Amount	Description	Notes
Winchester ES Modernization & New Construction	03/03/2021	PCH Architects	C1224153	14819140	35,307.27	Architect Fees For Plans	2019-22 Winchester Modernization
Winchester ES Modernization & New Construction	03/15/2021	Balfour Beatty Construction, LLC	C1224847	14826359	1,056,346.80	Main Building Contractor	2019-22 Winchester Modernization
Winchester ES Modernization & New Construction	03/15/2021	Balfour Beatty Construction, LLC	C1224847	14826359	302,978.75	Construction Management Fees	2019-22 Winchester Modernization
Winchester ES Modernization & New Construction	03/19/2021	Dave Bang Associates, Inc.	P6040925	14830665	115,667.33	Main Building Contractor - Equipment	2019-22 Winchester Modernization
					4,083,055.17	Winchester ES Modernization & New Construction Totals	