

Hemet Unified School District

Regular Meeting of the Measure X Citizens' Oversight Committee

April 28, 2025

5:00 p.m.

Professional Development Service Center Conference Room 304
1791 W. Acacia Ave., Hemet, CA 92545
951-765-5100 ext. 5001

AGENDA

- I. **Call To Order** – Don Edwards, Chair
Time: _____
- II. **Pledge of Allegiance** – Edwards
- III. **Roll Call and Establishment of Quorum** - C. Smith

ELECTED OFFICERS

Chair	Don Edwards
Vice-Chair	Vacant

MEMBERS

Parent/Guardian, PTO, Schoolsite Council	Don Edwards
General Member Representative	Linda Krupa
Taxpayers' Organization	Rob Davis
Business Representative	Vacant
Senior Representative	Vacant
Parent/Guardian	Vacant
General Member Representative	Vacant

TERM EXPIRES

(3rd) 11/17/26
(1st) 11/14/25
(1st) 6/4/26

OTHER ATTENDEES (District Advisors)

Deputy Superintendent	Darrin Watters
Director of Facilities	Mike Sattley
Facilities Accountant	Julie Shepherd
Administrative Assistant	Connie Smith

IV. Public Comments – Edwards

- a. Any citizen may address the Committee concerning any item that has been described in the notice for this meeting before or during consideration of that item. No action will be taken on any item not appearing on the agenda, and the Committee Chair may limit the discussion on any item.

To address the Committee, please complete a green Comment Card located at the entrance and give it to the Secretary. The Committee Chair will call upon you during the Public Comments Session or at the time the item appears on the agenda, as indicated on your Comments Card. When called upon, please give your name and then make your statement. You will be allowed a maximum of three minutes to address the Committee. Individual speakers shall not give their time to another speaker.

V. Approval of Agenda

Moved by: _____ Seconded by: _____

Ayes: _____ Noes: _____ Absent: _____ Abstentions: _____ Motion Carried: _____

VI. Adoption of January 27, 2025 Minutes

Moved by: _____ Seconded by: _____

Ayes: _____ Noes: _____ Absent: _____ Abstentions: _____ Motion Carried: _____

VII. Adoption of Annual Report – Chair to present at May 6, 2025 Board Mtg

Moved by: _____ Seconded by: _____

Ayes: _____ Noes: _____ Absent: _____ Abstentions: _____ Motion Carried: _____

VIII. Information/Discussion/Reports

- a. Project Status Report – Mike Sattley, Director of Facilities
b. Financial Report – Julie Shepherd, Facilities Accountant

IX. Committee Comments

X. District Advisors Comments

XI. Adjournment

Moved by: _____ Seconded by: _____

Ayes: _____ Noes: _____ Absent: _____ Abstentions: _____ Motion Carried: _____ Time: _____

The next meeting is August 25, 2025 at 5:00 pm

Disability Information

In compliance with the Americans with Disabilities Act, if you need special assistance, disability-related modifications or accommodations, including auxiliary aids or services, in order to participate in the public meetings of the District's Measure X Citizens' Oversight Committee, please contact the office of the District Superintendent at (951)765-5100. Notification 72 hours prior to the meeting will enable the District to make reasonable arrangements to ensure accommodation and accessibility to this meeting. Upon request, the District shall also make available this agenda and all other public records associated with this meeting in appropriate alternative formats for persons with a disability.

Hemet Unified School District

Regular Meeting of the
Measure X Citizens' Oversight Committee
January 27, 2025
5:00 p.m.

Whittier Elementary School Library
400 W Whittier Ave, Hemet, CA 92543
951-765-5100 ext. 5001

Unadopted Minutes

I. Call To Order

Time: 5:00 p.m.

II. Welcome New Member, Rob Davis – Darrin Watters

III. Pledge of Allegiance

Led by Don Edwards

IV. Roll Call

A quorum was established

PRESENT

Don Edwards | Linda Krupa | Rob Davis

ABSENT

Kathy Bloom-Rudibaugh

OTHER ATTENDEES (District Advisors)

Deputy Superintendent

Darrin Watters

Facilities Director

Mike Sattley

Facilities Accountant

Julie Shepherd

Administrative Assistant

Connie Smith

V. Public Comments

- a. Any citizen may address the Committee concerning any item that has been described in the notice for this meeting before or during consideration of that item. No action will be taken on any item not appearing on the agenda, and the Committee Chair may limit the discussion on any item.

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No comments

VI. Approval of Agenda

Moved by: Rob Davis Seconded by: Linda Krupa

Ayes: 3 Noes: 0 Absent: 1 Abstentions: 0 Motion Carried: X

VII. Approval of October 28, 2024 Minutes

Moved by: Rob Davis Seconded by: Linda Krupa

Ayes: 3 Noes: 0 Absent: 1 Abstentions: 0 Motion Carried: X

VIII. Information/Discussion/Reports

- a. Review of Audit Report – Darrin Watters, Deputy Superintendent
Darrin Watters advised there were no findings on the audit that was Board approved November 12, 2024. Staff addressed Committee questions.
- b. Review of the Annual Report draft - Darrin Watters, Deputy Superintendent
Darrin Watters advised the Committee to contact Connie Smith with any comments on the Annual Report the next few weeks.
- c. Project Status Report – Mike Sattley, Director of Facilities
Mike Sattley provided an update on current projects and addressed Committee questions.
- d. Financial Report – Julie Shepherd, Accountant
Julie Shepherd reviewed the current financial report and addressed Committee questions.
- e. Walking tour of Whittier Elementary - Darrin Watters, Deputy Superintendent
Mike Sattley, Director of Facilities
Darrin and Mike took the Committee on a tour of Phase 1 of the remodernization of the site.

IX. Committee Comments

Rob Davis stated he became a member of the taxpayers association. The members commented the tour of Whittier was enjoyable.

X. District Advisors Comments

No comments.

XI. Adjournment

Moved by: Linda Krupa Seconded by: Rob Davis

Ayes: 3 Noes: 0 Absent: 1 Abstentions: 0 Motion Carried: X Time: 5:53 p.m.

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Hemet Unified
School District

2023 | 2024

**Annual Report of the Measure X
Citizens' Oversight Committee**

Annual Report of the Measure X Citizens' Oversight Committee Hemet Unified School District

1. INTRODUCTION

The Hemet Unified School District Citizens' Oversight Committee is responsible for verifying the expenditures of Measure X bond proceeds are in accordance with Measure X and reporting to the public on an annual basis. The \$150 Million Measure X Bond was passed by the electorate of the Hemet Unified School District in November 2018.

2. AUTHORIZATION

In November 2000, the voters of the State of California authorized an amendment to the California Constitution (Proposition 39) lowering the voter-approval threshold from two-thirds to fifty-five percent for school districts, as long as certain requirements or restrictions are contained in the general obligation ballot language. Among the stipulations: The ballot measure must contain a specific list of projects, the amount of the bond authorization is limited, and a Citizens' Oversight Committee (COC) must be appointed to oversee the expenditure of funds.

3. COMMITTEE MEMBERSHIP

As of June 30, 2024, representatives of the community serving on the committee were:

Don Edwards, Chair (*Parent/Guardian, School Site Council, PTO Representative*)

Kathy Bloom-Rudibaugh, Vice Chair (*Business Representative*)

Linda Krupa (*General Member Representative*)

Rob Davis (*General Member Representative*)

4. DUTIES OF THE COMMITTEE

To carry out its stated purpose, the following duties are set forth in the By-Laws of the Citizens' Oversight Committee:

4.1 Expenditure Review

Review expenditures to ensure that bond proceeds are expended only for purposes set forth in the ballot measure and ensure that no bond proceeds are used for teacher or administrative salaries or other operating expenses.

4.2 Annual Report

The Committee shall create an Annual Written Report for the public which shall include a statement indicating whether the District is in compliance with the requirements of Article XIII A, Section 1(b) (3) of the California Constitution; and a summary of the Committee's proceedings and activities for the preceding year.

5. MEETINGS

The COC meets quarterly at the District Office or at school sites. Project and expenditure updates are provided at each meeting with photos/slides by District staff, along with special presentations from District consultants on topics of importance or interest. Agendas are developed from member request and staff input.

Agendas and minutes are posted on the Hemet Unified School District website and agendas are posted at the District Office. Meetings are held in accordance with the Ralph M. Brown Act (Open Meeting Laws). A time for public comments is provided.

6. ACTIVITIES OF THE COMMITTEE

6.1 Budget Review

The Committee receives financial reports for all Measure X expenditures which includes detailed expenditure reports showing encumbrances and uncommitted funds. Financial revenue and expenditure reports are presented in a format consistent with state reporting requirements.

6.2 Project Updates

The Committee is kept up to date on projects through reports from District staff, budget reports, and by meeting at project sites. The intent of Measure X funding is as follows:

Series A: to provide growth and modernization at Winchester Elementary and Little Lake Elementary Schools (design and preconstruction services), new heating, ventilation, and air conditioning (HVAC) at the gymnasiums at Hemet High School and West Valley High School and administration office upgrades at Idyllwild School.

Series B: to provide growth and modernization at Little Lake Elementary School (architectural and construction services), Ramona Elementary School (design and preconstruction services), athletic turf replacement at Hamilton High School, and maintenance projects including asphalt, roofing and playground renovations at various sites.

Series C: to complete Little Lake Elementary TK Phase 2 (construction services), growth and modernization at Ramona Elementary School (architectural and construction services) and Whittier Elementary School (design and preconstruction services).

Series D: to provide growth and modernization at Whittier Elementary School (architectural and construction services).

6.3 Annual Report

The Citizens' Oversight Committee is charged with preparing the Annual Report pursuant to Education Code Section 15280 and the COC by-laws. The COC appoints representatives each year to facilitate the development of the report for presentation to the Citizens' Oversight Committee as a whole for review and acceptance. The Annual Report is presented to the Board of Education by the COC Chair and members of the COC. After presentation to the Board of Education, the report in its entirety is placed on the HUSD website for public review.

7. SALE OF BONDS

Measure X was passed in November, 2018.

The first series of Measure X Bonds (Series A) of \$27,500,000 was issued February 13, 2019. The second series of Measure X Bonds (Series B) of \$26,500,000 was issued July 15, 2020. The third series of Measure X Bonds (Series C) of \$35,000,000 was issued September 15, 2021. The fourth series of Measure X Bonds (Series D) of \$30,000,000 was issued December 22, 2022. Proceeds will be spent on items identified on the Bond Project List of Resolution Number 2575 of the Hemet Unified School District.

8. AUDIT

Pursuant to the requirements of Proposition 39, the Committee is charged with receiving and reviewing an annual financial and performance audit of the bond proceeds to ensure that funds have been spent solely on the specified list of projects. This requirement remains in effect until the entire amount of the bond proceeds has been spent.

The Independent Financial and Performance Audits were conducted by Eide Bailly and presented to the Citizens' Oversight Committee at its regular meeting on January 27, 2025. Darrin Watters, Deputy Superintendent, presented the auditor's findings and opinion to the committee. The final audit report for the fiscal year ending June 30, 2024, is posted on the website and was approved at the November 12, 2024 Board Meeting. A copy was given to each Board Member at that time.

9. PROJECTS

The proceeds of the Bonds shall be used only for the construction of school facilities and supporting infrastructure, including the furnishing and equipping of school facilities or the acquisition or lease of real property for school facilities, as specified in the following Bond Project List, and not for any other purpose, including teacher and administrator salaries and other school operating expenses.

9.1 Measure X Bond Project List

SAFETY, REPAIR, AND UPGRADE PROJECTS	
The following projects are authorized to be financed District wide:	
STUDENT SAFETY & SECURITY	
<ul style="list-style-type: none">• Upgrade, replace, acquire and/or install drinking fountains, water bottle filling stations and related water dispensing equipment to provide clean drinking water to students.• Upgrade, expand and/or acquire and install metal detectors, fencing, gates, locks (including keyless entry devices), security lighting, security alarm, security cameras and related security devices and equipment.• The inspection, sampling and analysis of grounds, buildings and building materials to determine the presence of hazardous materials or substances, including asbestos, lead, etc., and the encapsulation, removal, disposal and other remediation or control of such hazardous materials and substances.• The inspection and analysis of grounds, buildings, fixtures and structures, including parking lots, walkways, paths, restrooms, drinking fountains, physical education/athletic fields and facilities, playground areas and equipment, to assess health and safety risks to students, faculty, staff, parents and the public and compliance with local, state and federal building, health, safety, access and other related requirements, including seismic safety requirements, Field Act requirements, access requirements of the Americans with Disabilities Act (ADA) and Occupational Safety & Health Administration (OSHA) requirements, and the improvement, correction, repair or renovation of such grounds, buildings, fixtures and structures or portions thereof identified as such health and safety risks or acquire, install and/or construct other improvements to comply with such laws and requirements.• Reconfigure, renovate, repair, resurface, improve and/or expand roads, sidewalks, parking lots and related areas, and pick-up/drop-off and bus areas to improve ingress/egress and safety and increase capacity to meet site usage.	

- Construct, acquire and/or install shade structures and related infrastructure.

All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).

SCHOOL MODERNIZATION, RENOVATION, AND UPGRADE

- Modernize, upgrade, renovate, replace, rehabilitate, re-configure, expand, acquire and install, and/or upgrade classrooms, classroom buildings, labs, career technical education facilities, restrooms, common areas and grounds and school support facilities (including library, multipurpose room/auditorium, food storage, preparation and service, cafeteria and office/staff support facilities), whether permanent, portable or modular, including interior and exterior (as applicable) doors, windows, door and window hardware, roofs, rain gutters and downspouts, walls, ceilings and floors and finishes, paint, siding, insulation, casework, cabinets, secured storage, carpets, drapes, window coverings, infrastructure, lighting, sinks, drinking fountains, fixtures, signage, fencing, landscaping, furniture and equipment.

- Renovate, replace, upgrade, acquire, install and/or integrate major site/building utility systems, equipment and related infrastructure and housing, including lighting, electrical (including wiring and related infrastructure for modern technology), heating, refrigeration, cooling and ventilation, water, sewer, gas, irrigation, drainage, and energy efficiency/management monitoring systems, networks, fixtures, equipment and controls.

- Acquire, install and/or construct renewable energy and/or energy-saving systems, improvements and equipment, including photovoltaic solar panels, electricity generation and distribution systems, upgraded insulation, efficient lighting, energy management and conservation systems, and structures to support such systems, improvements and equipment and related infrastructure. Rehabilitate, renovate, upgrade and/or replace such systems, improvements and equipment as needed in the future.

- Replace portable classroom buildings with modular or permanent classroom buildings.

- Modernize, renovate, rehabilitate, re-configure, expand, upgrade, construct and/or equip locker rooms, gymnasiums, physical education/playfield/athletic fields, including turf, and related facilities.

- Upgrade and expand parking and improve ingress/egress for stadiums and athletic facilities.

- Furnish and equip classrooms and other school facilities, including, but not limited to, desks, chairs and classroom furniture, science and lab equipment, school-site maintenance equipment, copy machines, "cubicle" partitions, chairs, storage units and school office equipment, including initial purchases and continued replacement of equipment and furniture as needed.

All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).

SCIENCE, TECHNOLOGY, ENGINEERING, ARTS AND MATH & NEW CONSTRUCTION FOR ENROLLMENT GROWTH

<ul style="list-style-type: none">• Construct additional classrooms/classroom buildings, science labs, restrooms, school support facilities and related school facilities.
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<ul style="list-style-type: none">• Acquire and install technology equipment, fixtures and infrastructure, including computers, tablets, mobile devices, software, interactive educational technology, digital projectors and cameras, monitors, audio systems, video systems, network equipment (including servers, network interface devices, network switches and routers, wireless network equipment, firewalls, network security equipment, racking, power and cooling equipment, wiring and uninterruptible power supplies), etc.

<p>All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).</p>
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CAREER TRAINING

<ul style="list-style-type: none">• Construct additional classrooms/classroom buildings, career technical education facilities, restrooms, support facilities and related school facilities.
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<p>All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).</p>
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DISTRICT SUPPORT OPERATIONS

<p>Acquisition of land and construction for expansion/relocation of District support operations including:</p>
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- | |
|---|
| <ul style="list-style-type: none">• Acquisition of land, rights-of-way and easements for District support operation facilities.• Expansion and construction of facilities and related infrastructure for District's bus yard and maintenance department. |
|---|

<p>All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).</p>
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NEW ELEMENTARY SCHOOL

<p>Acquisition and construction of a new elementary school and related facilities, including:</p>

- | |
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| <ul style="list-style-type: none">• Acquisition of land, rights-of-way and easements made necessary by construction of such facilities.• Planning, designing, and constructing the school and related facilities, including costs related to construction services, architectural design, engineering, site inspection and testing services and plan review fees.• Associated onsite and offsite development, demolition of existing structures, and other |
|--|

improvements made necessary for construction of such facilities.

- Construction of such school and related facilities and grounds, including necessary supporting infrastructure.
- Acquisition and installation of fixtures, furnishings and equipment related to the constructed facilities.

All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).

MISCELLANEOUS

All listed bond projects include the following as needed:

- Planning and designing necessary for listed bond projects.
- Acquisition of any rights-of-way, easements, and/or real property made necessary by listed bond projects, or lease of real property for the listed school facilities projects.
- Necessary onsite and offsite preparation or restoration in connection with new construction, renovation or remodeling, or installation or removal of relocatable buildings, including demolition of structures; removing, replacing, or installing irrigation, drainage, utility lines (gas, water, sewer, electrical, data and voice, etc.), trees and landscaping; relocating fire access roads.
- Address other unforeseen conditions revealed by construction, renovation or modernization (including plumbing or gas line breaks, dry rot, seismic and structural deficiencies, etc.).
- Acquire or construct storage facilities and other space on an interim basis, as needed to accommodate construction materials, equipment, and personnel, and interim classrooms (including relocatables/portables) for students and school functions or other storage for classroom materials displaced during construction.
- For any project involving renovation, rehabilitation or repair of a building or the major portion of a building, the District shall be authorized to proceed with new replacement construction/re-construction instead (including any necessary demolition), if the Governing Board of the District determines that replacement and new construction/re-construction is more practical than renovation, rehabilitation and repair, considering the building's age, condition, expected remaining life, comparative cost and other relevant factors.
- Furnishing and equipping of classrooms and other school facilities; furnishing and equipping shall include initial purchases, and scheduled and necessary replacements, upgrades and updating of technology.
- All other costs and work necessary and incidental to the listed bond projects.
- Acquisition of all or a portion of any school site or facility, or an interest therein, or make lease payments with respect to any school site or facility, encumbered in order to finance or

refinance the listed school facilities projects.

9.2 Measure X Photo Exhibit

A photographic summary of Measure X funded projects is included as Exhibit A.

10. PROJECT UPDATE AND BUDGET SUMMARY

Measure X Projects – Summary as of 06/30/2024

School Site	Budgeted Revenue	Interest & Misc. Revenue	Paid Expenses		Balance
Gymnasium A/C (WVHS and HHS)	3,349,028	-	3,349,028	\$	-
Bautista Creek ES Playground Renovation	19,500	-	19,500	\$	-
Dartmouth MS Playground Renovation & Roofing	529,620	-	529,620	\$	-
Diamond Valley MS Playground Renovation	19,500	-	19,500	\$	-
Hamilton HS Turf Replacement	651,525	-	651,525	\$	-
Harmony ES Playground Renovation & Painting	78,274	-	78,274	\$	-
Hemet ES Playground Renovation	19,920	-	19,920	\$	-
Idyllwild School Office Expansion	1,500,396	150,000	1,650,396	\$	-
Little Lake ES Modernization & New Construction	32,791,547	1,071,620	33,863,167	\$	-
Ramona ES Modernization	31,882,237	1,471,613	31,911,012	\$	1,442,838
Whittier ES Modernization	35,214,160	171,678	12,788,226	\$	22,597,611
Winchester ES Modernization & New Construction & Expansion	7,303,373	1,526,139	7,075,809	\$	1,753,703
West Valley HS Roofing & Asphalt	1,080,545	-	1,080,545	\$	-
Keyless Entry Projects (Multiple Sites)	167,979	120,864	288,843	\$	-

School Site	Budgeted Revenue	Interest & Mics Revenue	Paid Expenses		Balance
Standby Power Project (Mountain Schools)	620,000	180,340	528,441	\$	271,898
Accruals	4,513,772	441,511	1,782,597	\$	3,172,686
UNALLOCATED Measure X Bond (Series A, B, C & D)	2,031,190	418,266	-	\$	2,449,456
Totals	117,710,186	5,552,030	95,636,403	\$	31,688,192

11. STATEMENT OF COMPLIANCE

The Committee is required to advise the public on the District's compliance with accountability requirements set forth in Article XIII A, Section 1(b)(3) of the California Constitution. This is the section of the State Constitution authorizing general obligation bonds for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, by 55 percent of the voters of the District voting on the proposition.

Based on a review of budgetary reports and documents presented to the committee by District staff, the Committee concludes that District expenditures of Measure X bond funds are in compliance with the provisions set forth in Measure X, and in conformity with the requirements of Article XIII A, Section 1(b) (3) of the California Constitution as noted above. Information in support of this conclusion is contained in this report.

12. CONCLUDING STATEMENT

As of June 30, 2024, the Measure X funds balance is \$31,688,192.49

The construction for the Little Lake Elementary School Transitional Kindergarten / Kindergarten Phase 2 and Ramona Elementary School Modernization projects are complete and contractor retention payments remain to be paid out over the next 12 months. Whittier Elementary School Modernization is currently under construction and is anticipated to be completed by June of 2026. Winchester Elementary School Expansion project is substantially complete and retention payments remain to be paid out during fiscal year 2024/25.

The committee is looking forward to the completion of these much needed capital projects, which will directly benefit our valued students, staff and community.

Respectfully submitted,

Don Edwards, Committee Chair

On behalf of the
Independent Citizens' Oversight Committee
Hemet Unified School District
Measure X

Measure X Photo Exhibit A



Little Lake Elementary School Phase 2 Modernization



Ramona Elementary School Modernization



Whittier Elementary School Modernization



Citizens Oversight Committee

Measure X

Hemet Unified School District
April 28, 2025

Darrin Watters – Deputy Superintendent, Business Services
Mike Sattley – Director, Facilities



Measure X Projects

School	Project	Status	Next Major Milestone
Pleasant Valley Elementary School	New Construction	Const. Docs.	DSA Approval
Whittier ES (1966)	Modernization / Security Upgrades / TK Expansion	Construction	Phase 3
Hamilton HS / ES, Idyllwild, Cottonwood	Emergency Generator	Construction	AQMD Cert. / Closeout
District-wide	Security (Keyless) Upgrades	Complete	-
Ramona ES (1963)	Modernization / Security Upgrades / TK Expansion	Complete	-
Little Lake ES (1951)	TK Expansion	Complete	-
Little Lake ES (1951)	Modernization / Security Upgrades	Complete	-
Idyllwild School (1948)	Admin Reconfiguration / Modernization / Security Upgrades	Complete	-
Winchester ES (1957)	Modernization / Growth / Security Upgrades	Complete	-
Hemet HS & West Valley HS	A/C at Gymnasiums	Complete	-
Hamilton HS	Athletic Field Replacement	Complete	-
Harmony ES / Hamilton HS	Exterior Paint / Stucco	Complete	-
West Valley HS / Dartmouth MS	Roofing	Complete	-



Pleasant Valley Elementary School



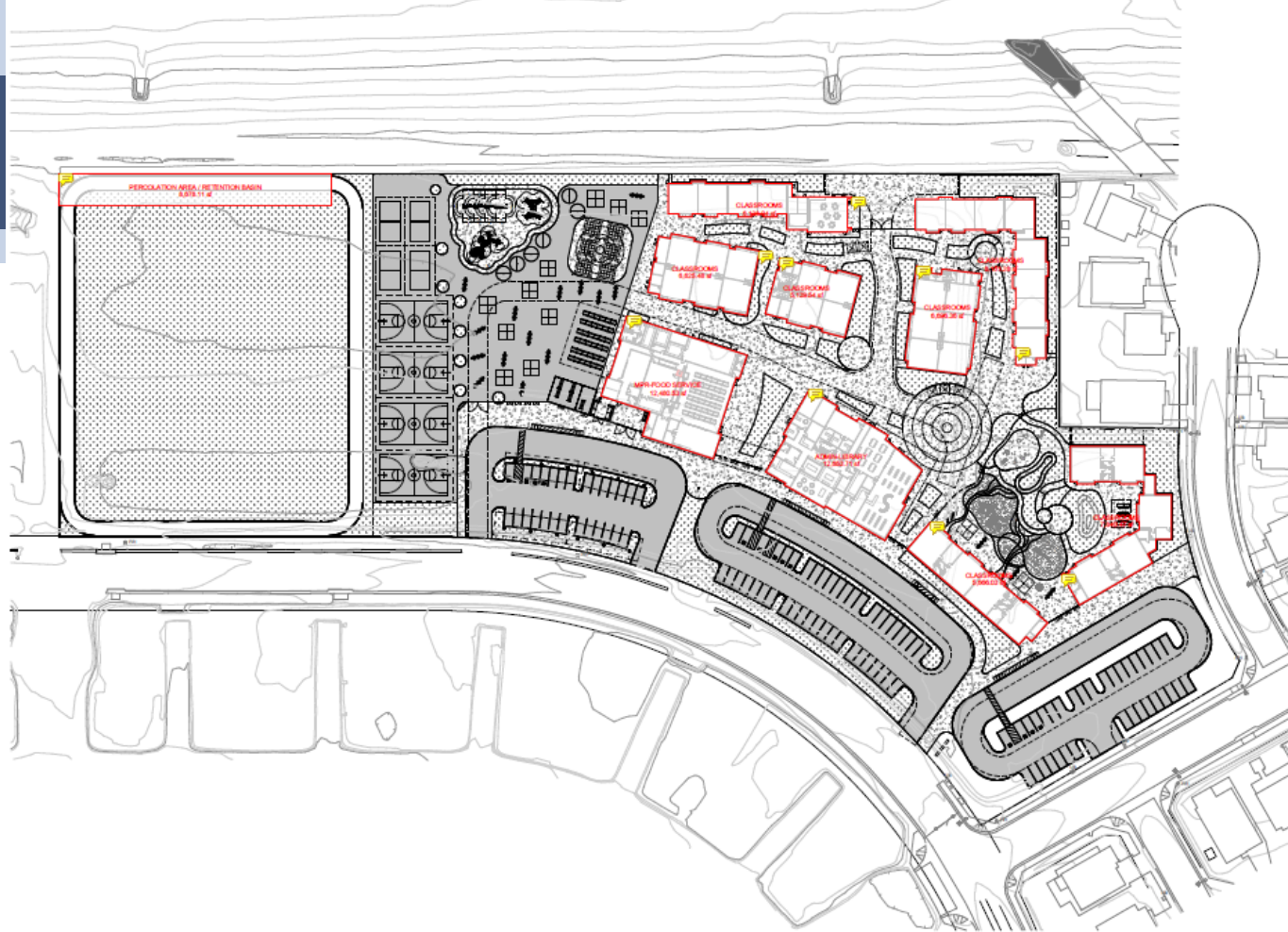
Scope:

- New Elementary School to serve TK-5th grade
- Located in the Winchester Area
- Projected opening 2026/2027

Status:

- Construction Documents Complete – Pending DSA Approval on Increment 1 (est. April 2025) and Increment 2 (est. June 2025)
- Closed Escrow on Property January 2025





Classroom Building
Elevation



Classroom Building
Elevation



Entry / MPR Plaza





Whittier Elementary School Modernization



Scope:

- Site modernization, new classrooms, new library, pick-up / drop-off / parking reconfiguration, pronounced entry, drainage improvements, asphalt replacement

Status:

- Construction / Phase 2 – completion April 2025

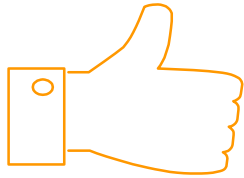




Phase III

- Modernization of Existing Classroom Buildings into TK / K Spaces
- Anticipated Completion August 2025





Q&A

Project Summary

02/26/2019 through 03/31/2025	Total	Measure X Funds		Other
School Site	Budget	Series A, B, C, D & E	Interest & Misc. Revenue	Funding Sources
Gymnasium A/C (WVHS and HHS)	3,349,028	3,349,028	-	-
Bautista Creek ES Playground Renovation	19,500	19,500	-	-
Dartmouth MS Playground Renovation & Roofing	529,620	529,620	-	-
Diamond Valley MS Playground Renovation	19,500	19,500	-	-
Hamilton HS Turf Replacement	651,525	651,525	-	-
Harmony ES Playground Renovation & Painting	78,274	78,274	-	-
Hemet ES Playground Renovation	19,920	19,920	-	-
Idyllwild School Office Expansion	2,074,294	1,500,396	150,000	423,898
Little Lake ES Modernization & New Construction	35,293,807	32,879,267	1,071,620	1,342,920
Pleasant Valley ES New School	31,165,586	30,473,745	-	691,841
Ramona ES Modernization	34,439,506	32,049,861	1,471,613	918,033
Whittier ES Modernization	37,247,790	36,714,160	171,678	361,952
Winchester ES Modernization & New Construction & Expansion	21,973,160	8,108,557	1,526,139	12,338,463
West Valley HS Roofing & Asphalt	1,080,545	1,080,545	-	-
Keyless Entry Projects (Multiple Sites)	5,115,819	190,207	120,864	4,804,748
Standby Power Project (Mountain Schools)	2,269,703	620,000	180,340	1,469,364
Cost of Issuance Funds (Series A, B, C, D & E) Any remaining balance to be issued to HUSD	825,000	825,000	-	-
UNALLOCATED Measure X Bond (Series A, B, C D & E)	978,599	-	978,599	-
Totals	177,131,176	149,109,106	5,670,852	22,351,219

Budget & Interest Transfers

School Site	Budget as of 12/31/2024	Budget as of 03/31/2025	Change in Budget	Interest & Misc. Revenue as of 12/31/2024	Interest & Misc. Revenue as of 03/31/2025	Change in Interest	Notes
Gymnasium A/C (WVHS and HHS)	3,349,028	3,349,028	-	-	-	-	Project Completed
Bautista Creek ES Playground Renovation	19,500	19,500	-	-	-	-	Project Completed
Dartmouth MS Playground Renovation & Roofing	529,620	529,620	-	-	-	-	Project Completed
Diamond Valley MS Playground Renovation	19,500	19,500	-	-	-	-	Project Completed
Hamilton HS Turf Replacement	651,525	651,525	-	-	-	-	Project Completed
Harmony ES Playground Renovation & Painting	78,274	78,274	-	-	-	-	Project Completed
Hemet ES Playground Renovation	19,920	19,920	-	-	-	-	Project Completed
Idyllwild School Office Expansion	1,500,396	1,500,396	-	150,000	150,000	-	Project Completed
Little Lake ES Modernization & New Construction	32,838,011	32,879,267	41,256	1,071,620	1,071,620	-	Project Complete Budget Adjusted
Pleasant Valley ES New School	32,838,011	30,473,745	(2,364,266)	-	-	-	Design - PreConstruction Budget Adjusted
Ramona ES Modernization	31,882,237	32,049,861	167,624	1,471,613	1,471,613	-	Retention LLB Pymnts Remaining Budget Adjusted
Whittier ES Modernization	35,214,160	36,714,160	1,500,000	171,678	171,678	-	Under Construction Budget Adjusted
Winchester ES Modernization & New Construction & Expansion	7,303,373	8,108,557	805,184	1,526,139	1,526,139	-	Under Construction Budget Adjusted
West Valley HS Roofing & Asphalt	1,080,545	1,080,545	-	-	-	-	Projects Completed
Keyless Entry Projects (Multiple Sites)	194,901	190,207	(4,694)	120,864	120,864	-	Pending Closeout (2 Sites) Budget Adjusted
Standby Power Project (Mountain Schools)	348,102	620,000	271,898	180,340	180,340	-	Closeout Budget Adjusted
Cost of Issuance Funds (Series A, B, C, D & E)							COI funds for Series E
Any remainging balance to be issued to HUSD	825,000	825,000	-	-	-	-	Remaining Funds to Unallocated
UNALLOCATED							1QA, 2QC, 2QA Interest Posting
Measure X Bond (Series A, B, C D & E)	417,002.85	-	(417,003)	33,999	978,599	944,600	COI Account \$9,524.98
Measure X Budget Totals	149,109,106	149,109,106	-	4,726,252	5,670,852	944,600	

Measure X Summary

School Site	Budgeted Revenue	Interest & Misc. Revenue	Paid Expenses	Funds Encumbered	Total Expenses	Balance
Gymnasium A/C (WVHS and HHS)	3,349,028	-	3,349,028	-	3,349,028	\$ -
Bautista Creek ES Playground Renovation	19,500	-	19,500	-	19,500	\$ -
Dartmouth MS Playground Renovation & Roofing	529,620	-	529,620	-	529,620	\$ -
Diamond Valley MS Playground Renovation	19,500	-	19,500	-	19,500	\$ -
Hamilton HS Turf Replacement	651,525	-	651,525	-	651,525	\$ -
Harmony ES Playground Renovation & Painting	78,274	-	78,274	-	78,274	\$ -
Hemet ES Playground Renovation	19,920	-	19,920	-	19,920	\$ -
Idyllwild School Office Expansion	1,500,396	150,000	1,650,396	-	1,650,396	\$ -
Little Lake ES Modernization & New Construction	32,879,267	1,071,620	33,950,887	-	33,950,887	\$ -
Pleasant Valley ES New School	30,473,745	-	1,558,944	295,144	1,854,088	\$ 28,619,657.27
Ramona ES Modernization	32,049,861	1,471,613	32,377,606	1,143,868	33,521,473	\$ -
Whittier ES Modernization	36,714,160	171,678	25,740,946	11,095,759	36,836,704	\$ 49,133.35
Winchester ES Modernization & New Construction & Expansion	8,108,557	1,526,139	9,344,993	289,703	9,634,696	\$ -
West Valley HS Roofing & Asphalt	1,080,545	-	1,080,545	-	1,080,545	\$ -
Keyless Entry Projects (Multiple Sites)	190,207	120,864	311,072	-	311,072	\$ -
Standby Power Project (Mountain Schools)	620,000	180,340	587,782	212,557	800,340	\$ -
Cost of Issuance Funds (Series A, B, C, D & E) Any remainging balance to be issued to HUSD	825,000	-	825,000	-	825,000	\$ -
UNALLOCATED Measure X Bond (Series A, B, C, D & E)	-	978,598.66	-	-	-	\$ 978,599
Totals	149,109,106	5,670,852	112,095,538	13,037,030	125,132,568	\$ 29,647,389

Expenditure Summary

School Site	Expenditures as of 12/31/2024	Expenditures as of 03/31/2025	Expenditures Since Previous Meeting
Gymnasium A/C (WVHS and HHS)	3,349,028.22	3,349,028.22	-
Bautista Creek ES Playground Renovation	19,500.00	19,500.00	-
Dartmouth MS Playground Renovation & Roofing	529,620.05	529,620.05	-
Diamond Valley MS Playground Renovation	19,500.00	19,500.00	-
Hamilton HS Turf Replacement	651,525.00	651,525.00	-
Harmony ES Playground Renovation & Painting	78,274.00	78,274.00	-
Hemet ES Playground Renovation	19,920.00	19,920.00	-
Idyllwild School Office Expansion	1,650,395.82	1,650,395.82	-
Little Lake ES Modernization & New Construction	33,909,630.72	33,950,886.91	41,256.19
Pleasant Valley ES New School	1,082,746.91	1,558,944.33	476,197.42
Ramona ES Modernization	31,911,011.56	32,377,605.74	466,594.18
Whittier ES Modernization	18,641,229.25	25,740,945.56	7,099,716.31
Winchester ES Modernization & New Construction & Expansion	8,403,327.21	9,344,993.26	941,666.05
West Valley HS Roofing & Asphalt	1,080,544.77	1,080,544.77	-
Keyless Entry Projects (Mulitple Sites)	302,304.31	311,071.59	8,767.28
Standby Power Project (Mountain Schools)	528,441.30	587,782.48	59,341.18
Cost of Issuance Funds (Series A, B, C, D & E)			
Any remaining balance to be issued to HUSD	815,475.02	825,000.00	9,524.98
Totals	102,992,474.14	112,095,537.73	9,103,063.59

Expenditure Detail

Project	Date	Payee	PO#	Warrant#	Amount	Description	Notes/Invoice
Little Lake ES Modernization & New Construction	01/15/2025	Erickson-Hall Construction Co.	C1225003	14074945	\$ 15,487.88	Main Contractor	LP#10
Little Lake ES Modernization & New Construction	01/24/2025	American Modular Systems	C1225831	FT..2618	\$ (7,920.00)	Relo Classrooms - Manufacturer	CO#1
Little Lake ES Modernization & New Construction	02/07/2025	Erickson-Hall Construction Co.	C1225003	14102954	\$ 15,487.87	Main Contractor	LP#11
Little Lake ES Modernization & New Construction	03/12/2025	HMC Architects	C1224764	14138623	\$ 2,712.56	Architect Fees For Plans	178425
Little Lake ES Modernization & New Construction	03/14/2025	Erickson-Hall Construction Co.	C1225003	14141453	\$ 15,487.88	Main Contractor	LP#12 FINAL
Little Lake ES Modernization & New Construction Totals					\$ 41,256.19		
Pleasant Valley ES New School	01/13/2025	Ruhnau Clarke Architects	C1227040	14072145	\$ 352,500.00	Architect Services	19391
Pleasant Valley ES New School	01/31/2025	Eastern Municipal Water Dist	V10126	14093808	\$ 97.00	Will Serve Letter	TR 32817 Lot 4
Pleasant Valley ES New School	02/03/2025	Eastern Municipal Water Dist	V10126	14095735	\$ 4,000.00	Plan Check - Recycled Water	Deposit Based
Pleasant Valley ES New School	02/07/2025	Ruhnau Clarke Architects	C1227040	14102977	\$ 36,718.75	Architect Services	19549
Pleasant Valley ES New School	02/14/2025	Riverside County	V32103	14110235	\$ 2,121.00	Plan Check - Cafeteria	1713
Pleasant Valley ES New School	02/20/2025	Erickson-Hall Construction Co.	C1227540	14114133	\$ 25,000.00	Pre-Construction	PC1

Expenditure Detail

Project	Date	Payee	PO#	Warrant#	Amount	Description	Notes/Invoice
Pleasant Valley ES New School	03/07/2025	State Water Resources Control Board	V33906	14133408	\$ 1,105.00	Permit Registration	54737
Pleasant Valley ES New School	45730	Ruhnau Clarke Architects	C1227040	14141561	\$ 36,718.75	Architect Services	19707
Pleasant Valley ES New School	45730	Erickson-Hall Construction Co.	C1227540	14141602	\$ 15,000.00	Pre-Construction	PC2
Pleasant Valley ES New School	45740	County Of Riverside	V32103	14150767	\$ 2,936.92	Plan Check - Street Drainage	Deposit Based
Pleasant Valley ES New School Totals					\$ 476,197.42		
Ramona ES Modernization	03/14/2025	Erickson-Hall Construction Co.	C1226225	14141452	\$ 116,267.28	Main Building Contractor	LP3
Ramona ES Modernization	02/07/2025	Erickson-Hall Construction Co.	C1226225	14102956	\$ 104,748.13	Main Building Contractor	LP2
Ramona ES Modernization	02/07/2025	Erickson-Hall Construction Co.	C1226225	14102956	\$ 11,756.43	Main Building Contractor	LP2
Ramona ES Modernization	01/15/2025	Erickson-Hall Construction Co.	C1226225	14074946	\$ 85,421.84	Main Building Contractor	LP1
Ramona ES Modernization	01/08/2025	Erickson-Hall Construction Co.	C1226225	14068555	\$ 96,621.00	Main Building Contractor	CO#2
Ramona ES Modernization	02/07/2025	Division of State Architect	V#22209	14102950	\$ 64,715.08	DSA Final 168	04-120807
Ramona ES Modernization	03/27/2025	American Modular Systems	C1226339	FT..3792	\$ (12,935.58)	Relo Contractor Receipt 2288	SOV7 Credit

Expenditure Detail

Project	Date	Payee	PO#	Warrant#	Amount	Description	Notes/Invoice
Ramona ES Modernization Totals					\$ 466,594.18		
Whittier ES Modernization	01/15/2025	DLR Group Inc	C1225725	14074944	\$ 20,954.24	Architect Fees 11.30.2024	CI-GUS0234937 & ...5070
Whittier ES Modernization	02/26/2025	DLR Group Inc	C1225725	14119844	\$ 20,954.24	Architect Fees 01.31.2025	ID 70052-5358055
Whittier ES Modernization	01/31/2025	DLR Group Inc	C1225725	14093923	\$ 20,954.26	Architect Fees 12.31.2024	240107
Whittier ES Modernization	03/14/2025	Erickson-Hall Construction Co.	C1226974	14141603	\$ 64,945.80	Contruccion Management	SOV8
Whittier ES Modernization	03/14/2025	Erickson-Hall Construction Co.	C1226974	14141603	\$ 2,098,606.11	Main Building Contractor	SOV8
Whittier ES Modernization	01/15/2025	Erickson-Hall Construction Co.	C1226974	14074947	\$ 1,959,814.76	Main Building Contractor	24.HUSD.68
Whittier ES Modernization	01/15/2025	Erickson-Hall Construction Co.	C1226974	14074947	\$ 64,945.80	Contruccion Management	19329
Whittier ES Modernization	02/20/2025	Erickson-Hall Construction Co.	C1226974	14114131	\$ 64,945.80	Contruccion Management	Application Fee
Whittier ES Modernization	02/20/2025	Erickson-Hall Construction Co.	C1226974	14114131	\$ 974,494.29	Main Building Contractor	Permit E2405-034
Whittier ES Modernization	02/07/2025	Erickson-Hall Construction Co.	C1226974	14103096	\$ 64,945.80	Contruccion Management	24.HUSD.73
Whittier ES Modernization	02/07/2025	Erickson-Hall Construction Co.	C1226974	14103096	\$ 1,459,849.23	Main Building Contractor	241310

Expenditure Detail

Project	Date	Payee	PO#	Warrant#	Amount	Description	Notes/Invoice
Whittier ES Modernization	03/14/2025	Garland Co., Inc.	P6055638	14141598	\$ 130,403.88	Roofing Materials	19351
Whittier ES Modernization	02/20/2025	Garland Co., Inc.	P6055638	14114136	\$ 50,706.39	Roofing Materials	SOV9
Whittier ES Modernization	02/03/2025	Garland Co., Inc.	P6055638	14095737	\$ 19,277.58	Roofing Materials	SOV9
Whittier ES Modernization	03/19/2025	Inland Foundation Engineering, Inc	C1227042	14145159	\$ 8,142.50	Material Testing	SW-0300663
Whittier ES Modernization	02/26/2025	Inland Foundation Engineering, Inc	C1227042	14119755	\$ 1,985.00	Material Testing	Connection Fee
Whittier ES Modernization	01/27/2025	Inland Foundation Engineering, Inc	C1227042	14086639	\$ 14,028.75	Material Testing	19370
Whittier ES Modernization	03/19/2025	Southland Inspection, Inc.	C1226903	14145216	\$ 15,120.00	02.2025 DSA Inspections	VOID Paid by EHCC
Whittier ES Modernization	01/13/2025	Southland Inspection, Inc.	C1226903	14072108	\$ 15,120.00	12.2024 DSA Inspections	DSA 04-124238
Whittier ES Modernization	02/07/2025	Southland Inspection, Inc.	C1226903	14102957	\$ 15,750.00	01.2025 DSA Inspections	24.HUSD.79
Whittier ES Modernization	03/19/2025	STS Education, School Tech Supply	C1227409	14145205	\$ 7,062.50	Promethean Contractor	SOV2
Whittier ES Modernization	03/07/2025	STS Education, School Tech Supply	C1227409	14133400	\$ 6,709.38	Promethean Contractor	SOV1
Whittier ES Modernization Totals					\$ 7,099,716.31		

Expenditure Detail

Project	Date	Payee	PO#	Warrant#	Amount	Description	Notes/Invoice
Winchester ES Modernization & New Construction & Expansion	07/12/2024	Armstrong & Brooks Consulting Engineers, Inc	C1226894	14894804	\$ 9,725.00	Survey	122.2096S A
Winchester ES Modernization & New Construction & Expansion	09/30/2024	American Modular Systems	C1226913	14965328	\$ 961,426.98	Relo Contractor	SOV1
Winchester ES Modernization & New Construction & Expansion	01/15/2025	Dalke & Sons Construction, Inc.	C1227121	CREDIT ELOP FUNDING	\$ (122,214.30)	Main Site Contractor	SOV2
Winchester ES Modernization & New Construction & Expansion	01/15/2025	Dalke & Sons Construction, Inc.	C1227121	14074940	\$ 89,250.00	Main Site Contractor	SOV4
Winchester ES Modernization & New Construction & Expansion	02/28/2025	Pch Architects, Inc.	C1226828	14124163	\$ 3,478.37	Architect Services	224206
Winchester ES Modernization & New Construction & Expansion Totals					\$ 941,666.05		
Keyless Entry Projects (Mulitple Sites)	7/24/2024	Netronix Integrgation Inc.	C1226250	14898624	\$ (5,921.99)	Main Contractor - Cancelled Ck	SOV10
Keyless Entry Projects (Mulitple Sites)	10/9/2024	Netronix Integrgation Inc.	C1226420	14976644	\$ 14,689.27	Main Contractor - Paid Accrual	SOV6
Keyless Entry Projects (Mulitple Sites) Totals					\$ 8,767.28		
Standby Power Project (Mountain Schools)	1/3/2025	Rancho Pacific Electric, Inc.	C1226178	14062541	\$ 59,341.18	Standby Power - Generators Main Contractor	SOV11
Standby Power Project (Mountain Schools) Totals					\$ 59,341.18		

Expenditure Detail

Project	Date	Payee	PO#	Warrant#	Amount	Description	Notes/Invoice
Cost of Issuance Funds (Series A, B, C, D & E)	3/31/2025	Hemet USD	COI25	US BANK	\$ 9,524.98	Excess COI Funds transferred to Building Fund	WIRE
Cost of Issuance Funds (Series A, B, C, D & E) Totals					\$ 9,524.98		