

**CARLISLE
COMMUNITY
SCHOOL DISTRICT**



**2020-2021
Annual Financial
and
Statistical Report**

Learning for a Lifetime

Annual Financial &
Statistical Report

Published:
November, 2021

Carlisle Community
School District
430 School Street
Carlisle, Iowa 50047

www.carlislecsd.org

Carlisle Board of Education

Art Hill, President

Mindy Donovan, Vice President

Jeramie Eginore

Samantha Fett

Hillary Gardner

Bryce Amos, Superintendent of Schools

The Carlisle Community Schools, like every public school district in Iowa, is governed by a board of directors. They are responsible for determining policies, setting the budget and maintaining standards of excellence in education on behalf of the community. Board members are elected by the Carlisle Community School District voters for four-year terms during a regular election held the first Tuesday in November of odd-numbered years.

This report will be available on the district's website. To receive additional printed copies or for more information about anything in this report, please call (515)989-3589.

Superintendent	Bryce Amos	(515)989-3589
High School Principal	Andrea Hoekstra	(515)989-0831
Middle School Principal	John Elkin	(515)989-0833
Hartford Principal	Tim Norton	(515)989-0316
Elementary Principal	Dr. Barb Niemeyer	(515)989-0339
Business Manager	Jean Flaws	(515)989-3589
Human Resource	Dr. Brandon Eighmy	(515)989-3589
Dir.-Teaching & Learning	Dana Lillis	(515)989-3589

*Learning
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Lifetime*

Consultants and Advisors

Independent Auditor

Hunt & Associates, P.C.
1201 High Avenue West
Oskaloosa, IA 52577

Attorney

Drew Bracken
Ahlers & Cooney, P.C.
100 Court Avenue, Suite 600
Des Moines, IA 50309-2231

Official Depositories

Great Western Bank

100 1st Street
Carlisle, Iowa 50047

Peoples Bank

1015 Hwy 5
Carlisle, Iowa 50047

ISJIT

6000 Grand Ave., Ste. A
Des Moines, IA 50312

Insurance

Central Iowa Insurance

2800 Norgard Circle
Carlisle, IA 50047

Wellmark Blue Cross Blue Shield

P.O. Box 10353
Des Moines, IA 50306

EMC National Life Company

PO Box 9202
Des Moines, Iowa 50306-9202

Madison National Life

PO Box 88789
Milwaukee, WI 53288-0789

Avesis

PO Box 52718
Phoenix, AZ 85072

Delta Dental

PO Box 5044
Des Moines, IA 50305-5044

Learning for a Lifetime

Mission Statement

CHARACTER, SERVICE AND EXCELLENCE IN EVERYTHING
WE DO

District Belief Statements

We believe that:

- Education
 - meets the needs of all students by being current and relevant.
 - prepares students to lead productive, moral, responsible lives.
- Communities
 - are valuable sources of information and expertise in the education of our students.
- Educators
 - are well-trained and proponents of life-long learning.
 - model desirable traits and serve as partners in learning for students and families.
- Students
 - deserve a safe, caring environment where their needs are met.
 - learn respect for themselves and others.
 - need developmentally appropriate opportunities to learn and explore.
 - are encouraged to strive for excellence in every endeavor.

Vision Statement

The Carlisle Community School District, in partnership with students, families, and our community is dedicated to:

- meeting the needs of all students.
- recognizing the uniqueness of each child.
- preparing students to lead productive, moral, responsible lives.

Adopted 7/14/03

Vision 2020 Goals

- Provide a comprehensive educational experience that prepares students to thrive in their chosen pathway after graduation.
- Cultivate a positive culture, committed to a safe learning environment, based on mutual respect among all District stakeholders.
- Promote partnerships with parents and community to extend and enrich learning experiences within and beyond the classroom.
- All members of the learning community commit to collaborative practices that ensure continuous improvement and progress.

Learning for a Lifetime

Financial Highlights

•The Fiscal Year 2020-2021 budget enrollment was 1,936.87 (the Oct. 1, 2019 certified enrollment), a decrease of 44.58 students from the fiscal year 2019-2020 budget enrollment count of 1,981.45 (Oct. 1, 2018 certified enrollment). The legislature approved a 2.3% increase plus an additional \$10.00 in supplemental state aid.

•Interest earnings for the 2020-2021 school year totaled \$24,738.00 for all funds.

•The District began to partial self-fund health insurance during the 2010-2011 school year. At fiscal year end 2020-2021, there was a balance of \$816,939.02 in that fund.

•The District was the recipient of many generous donations during 2020-2021 totaling \$89,331.65 from various organizations such as PTO, Booster Clubs, CYA, Wells Fargo and Wellmark employees, United Way, parents, local patrons and businesses. These donations benefited many programs.

•During 2020-2021, the District also was the recipient of several grants applied for by employees totaling \$19,518.89. Grants received included Foundation Teacher Grant, and United Way Grant.

•The District began a debt surplus levy in FY2012-2013. This ended in FY2018-2019 due to the issuance of \$17.5 million dollars over the FY2019 and FY 2020. The surplus levy allowed the District to pay off one of the middle school bonds May, 2020 (six years early) and the other will be paid off three years early in May, 2022. The District saved a little over \$1,000,000 in interest. The option for the debt surplus levy is re-evaluated every year.

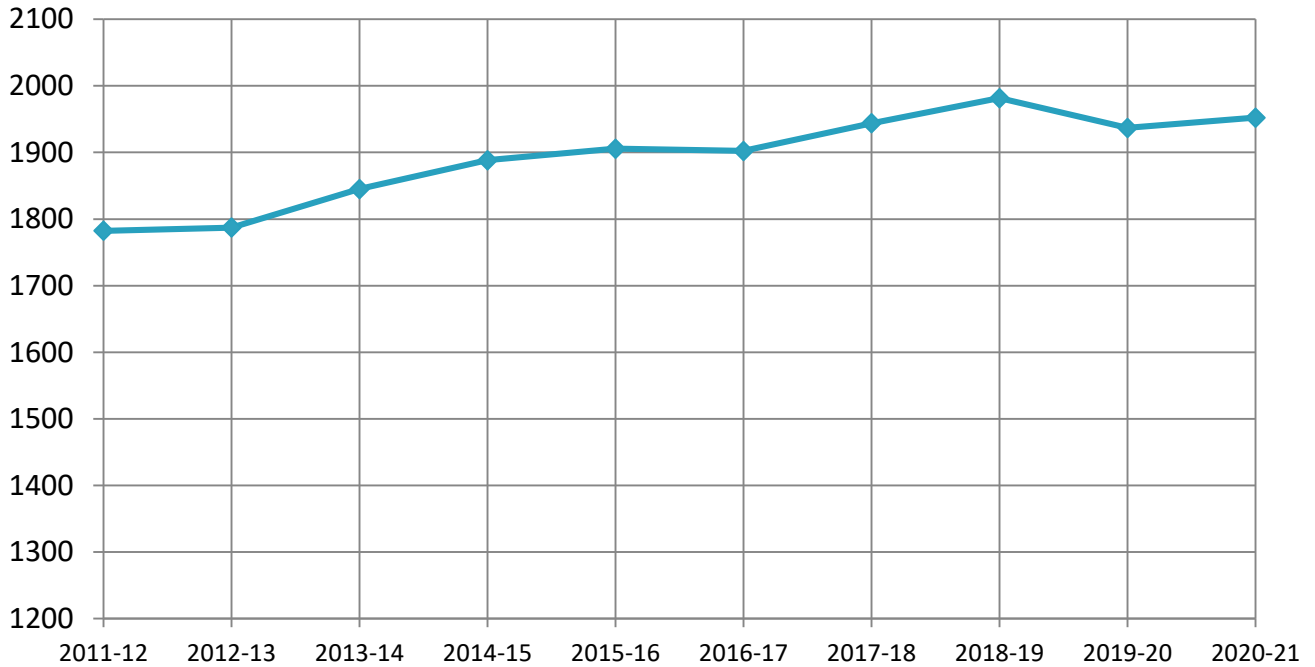
• Two hundred four Carlisle high school students earned a total of 2,134 college credits through 714 courses taken at DMACC during the 2020-2021 school year. The district received supplementary weighting dollars in the amount of \$171,336 to help fund the cost of the classes which totaled \$171,005.

•The Wildcat Activity Center was completed and was put into use in November, 2019. The elementary renovation project was mostly completed in the 2020-2021 school year.

• The District began preparing for a parking lot expansion project by selling the Lustron home owned by the District and purchasing the adjacent lot

Student Enrollment History

Certified Enrollment



1782.32	1787.29	1845.01	1888.33	1905.53	1902.25	1943.73	1981.45	1936.87	1952.35
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Count date for certified enrollment is October 1 each year. Total certified enrollment on October 1, 2019 for the 2020-2021 school year budget was 1936.87 with 155.8 FTE certified staff. Certified enrollment on October 1, 2020 was 1952.35, which is for the 2021-2022 school year budget.



Open Enrollment

Iowa Code section 282.18 maximizes parental choice in providing a wide range of educational opportunities which are not available for pupils because of where they live. Following are lists of Open Enrollments coming into and going out of the Carlisle School District for the 2020-2021 school year:

OPEN ENROLLMENTS IN

from	Ankeny	1 student
	Des Moines	174 students
	Indianola	55 students
	Martensdale-St. Marys .	1 student
	Melcher Dallas	1 student
	Norwalk	4 student
	Pleasantville	7 students
	Saydel	4 students
	SE Polk	16 students
	Waukee	2 students
	West Des Moines	<u>4 students</u>
	Total	269 students

Revenue generated is \$1,529,626.04.

OPEN ENROLLMENTS OUT

to	Ankeny	2 students
	CAM	4 students
	Clayton Ridge	3 students
	Des Moines	19 students
	Indianola	6 students
	Knoxville	3 students
	Norwalk	7 students
	PCM	1 student
	Pleasantville	2 students
	Saydel	1 student
	Southeast Polk	6 students
	West Des Moines	<u>5 students</u>
	Total	59 students

Expenditures totaled \$338,061.47

	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21
Open Enrollment "IN"	216	208	196	202	207	219	242	269
Open Enrollment "OUT"	65	64	74	69	70	60	57	59
Open Enrollment Comparison	+151	+141	+122	+133	+137	+159	+185	+210

Special Education

It is the responsibility of each eligible individual's resident local education agency to provide or make provision for appropriate special education and related services to meet the requirements of state and federal statutes and rules.

Each local education agency shall ensure the provision of full educational opportunity to children requiring special education.

Following are lists of the Tuition In and Tuition Out special needs students:

TUITIONED IN

from

Des Moines	27 students
Indianola	6 students
Melcher-Dallas	1 student
Norwalk	1 student
West Central Valley	<u>1 student</u>
Total	36 students

Revenue generated was \$409,900.99.

TUITIONED OUT

to

Des Moines	4 students
Johnston.....	1 student
Norwalk	2 students
Pleasantville	1 student
Saydel	1 student
West Des Moines	<u>1 student</u>
Total	10 students

Expenditures totaled \$228,945.39.

A total of 235 students were served in the special education program during the 2020-2021 school year by 23 teachers and 61 associates.

In addition, \$88,451 Part B funding was received during the 2020-2021 fiscal year. These Part B funds are federal financial assistance dollars under the provisions of the Individuals with Disabilities Education Act and are used to help defray the costs of educating students with disabilities.

The District netted \$133,620.78 for 2020-2021 in Medicaid reimbursement.

The District ended the school year with a -366,693.60 special education balance.

Special Programs

EARLY CHILDHOOD

The district continued to receive the Statewide Voluntary Preschool Grant for the 2020-2021 school year in the amount of \$433,452. Expenditures totaled \$317,275.83 leaving a carryover balance of \$634,250.25. Three teachers plus four classroom associates served 115 preschool students. Because of the receipt of grant funds, the district is able to offer the preschool program and provide transportation at no cost to the parents. The district offers a morning and an afternoon session with classes meeting 4 days a week.

ELP/TALENTED AND GIFTED

Iowa Code section 257.43 requires each school district to incorporate talented and gifted programming into its comprehensive school improvement plan. Iowa Code section 257.46 specifies that the funding formula for the talented and gifted program be a combination of the state's allowable growth funds and local district funds. The District's allocation was \$167,865. Expenditures totaled \$40,619.22 which leaves a carryover balance of \$201,704.44. One hundred thirteen students were identified to be served.

HOME SCHOOL

The District did not offer a home school assistance program for the 2020-2021 school year. Part of the district's property tax funds are allocated to the home school program which amounted to \$40,174. Expenditures for the home school program totaled \$11,696.00 for resident students who open enrolled out to a home school program in another district. The school year ended with a carryover balance of \$169,202.69.


ELL

There were 50 students enrolled in the ELL program in various capacities. The District was allocated \$20,157 and had a total of \$33,548.53 expenditures.

Student Information



HIGH SCHOOL
Grades 9 - 12
 Student/FTE
 Teacher Ratios
 17.97 to 1



MIDDLE SCHOOL
Grades 6 - 8
 Student/FTE
 Teacher Ratios
 17.38 to 1

HARTFORD UPPER ELEMENTARY
Grades 4 - 5
 Student/FTE
 Teacher Ratios
 14.10 to 1




CARLISLE ELEMENTARY
Grades PS - 3
 Student/FTE
 Teacher Ratios
 12.11 to 1

**STUDENT POST GRADUATE FOLLOW-UP
 CLASS OF 2021**

Attending 4 year college	58
Attending 2 year college	47
Other post-secondary	4
Apprenticeship	10
Internship	1
Employment	27
Active military services	5
Unknown	4
In-state – 147	Out-of-state – 9

Faculty Breakdown



HIGH SCHOOL

of Teachers and Qualifications

BA	BA+15	BA+30	BA+45/MA	MA+15	MA+30	MA+45
8	7	2	13	5	7	1



MIDDLE SCHOOL

of Teachers and Qualifications

BA	BA+15	BA+30	BA+45/MA	MA+15	MA+30	MA+45
13	6	1	11	1	0	3



UPPER ELEMENTARY

of Teachers and Qualifications

BA	BA+15	BA+30	BA+45/MA	MA+15	MA+30	MA+45
13	2	2	4	1	0	1



ELEMENTARY

of Teachers and Qualifications

BA	BA+15	BA+30	BA+45/MA	MA+15	MA+30	MA+45
20	12	2	18	2	1	0

YEARS OF EXPERIENCE	# OF FACULTY
0 – 5 years	48
6 – 10 years	32
11 – 15 years	21
16 – 20 years	33
more than 20 years	22

Absences

	# of Employees w/benefit	Sick Leave	Family Sick Leave	Personal	Bereave Family	Bereave Friend	Professional	Average Days Absent Per EE
Faculty	181	1,210	282.5	301	63.5	5.5	135	9.48
Secretary	9	47.5	14.5	15.5	0.5	0	0	7.06
Nutrition	6	127.5	11	7	0	0	0	22.42
Cust/Bus Driver/Tech	37	352	22.5	40	9.5	5.5	0.5	11.01
Paras	90	426.5	0	131.5	0	0	0	6.20
AVERAGE DAY/DAYS OF ABSENCE PER EMPLOYEE								
Faculty		6.7	1.6	1.7	0.4	0.0	0.7	9.48
Secretary		5.3	1.6	1.7	0.1	0.0	0.0	7.06
Nutrition		21.3	1.8	1.2	0.0	0.0	0.0	22.42
Cust/Bus Driver/Tech		9.5	0.6	1.1	0.3	0.1	0.0	11.01
Paras		11.5	0.0	3.6	0.0	0.0	0.0	15.08

Unused Leave	# of Employees w/benefit	Sick Leave	Personal Leave
Faculty	181	10,758	286
Secretary	9	570.5	10.5
Nutrition	6	444	19
Cust/Bus Driver/Tech	37	1,262	75.5
Paras	90	472.5	79

Extra Teacher Compensation

In an effort to maintain and advance the educational excellence in the state of Iowa and to respond to teacher shortages and declining comparability of Iowa teachers' salaries with other states, the state of Iowa has established several funding sources listed below with the 2020-2021 allocation amounts received.

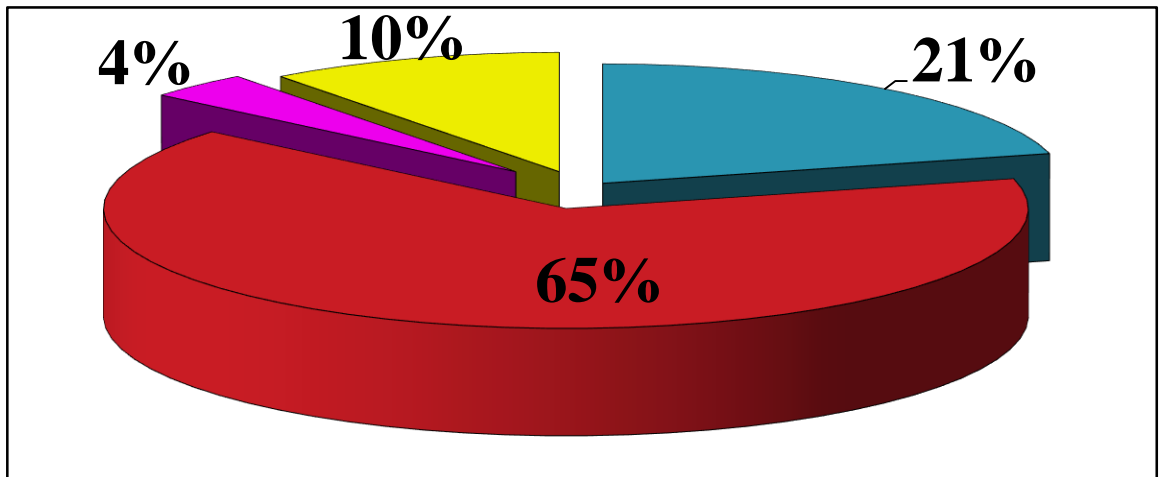
State Money	Description	Amount
TSS (Teacher Salary Supplement)	Extra teacher compensation, paid to teachers. This compensation is paid monthly to the teachers and the amount is figured on an FTE (full-time employee) basis.	1,139,226
Professional Development Supplement	Funds paid to teachers for time spent on professional development outside the normal working day plus registration fees for workshops and for presenters. Per diem compensation for an extra professional development day also comes from this money.	116,892
TLC (Teacher Leadership Compensation)	The TLC system provides funding for teacher leaders/coaches, mentors and additional support for improving instruction to improve student learning.	660,295



Revenues

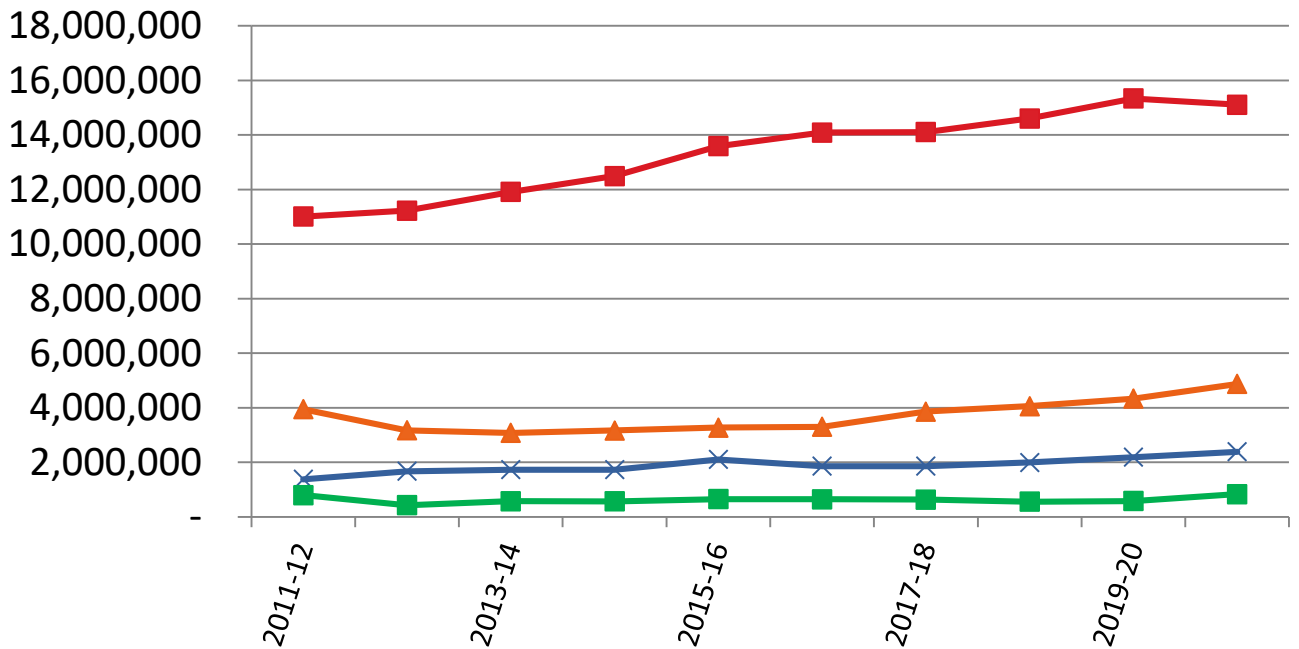
SUMMARY OF FINANCING FOR GENERAL FUND

Property Tax	\$	4,872,158
State Sources	\$	15,109,860
Federal Sources	\$	837,321
Other Funding	\$	2,389,871



■ Property Tax ■ State Sources ■ Federal Sources ■ Other Funding

Actual Revenue History General Fund



■ State Sources
 ▲ Property Tax
 × Other Funding
 ■ Federal Sources

What is included in the revenue groupings?

State Sources:

State Aid, Preschool State Aid, AEA Flow thru, Teacher Compensation, Early Intervention, Non-public Transportation Aid

Property Tax:

Warren and Polk County Taxes: regular, mobile home

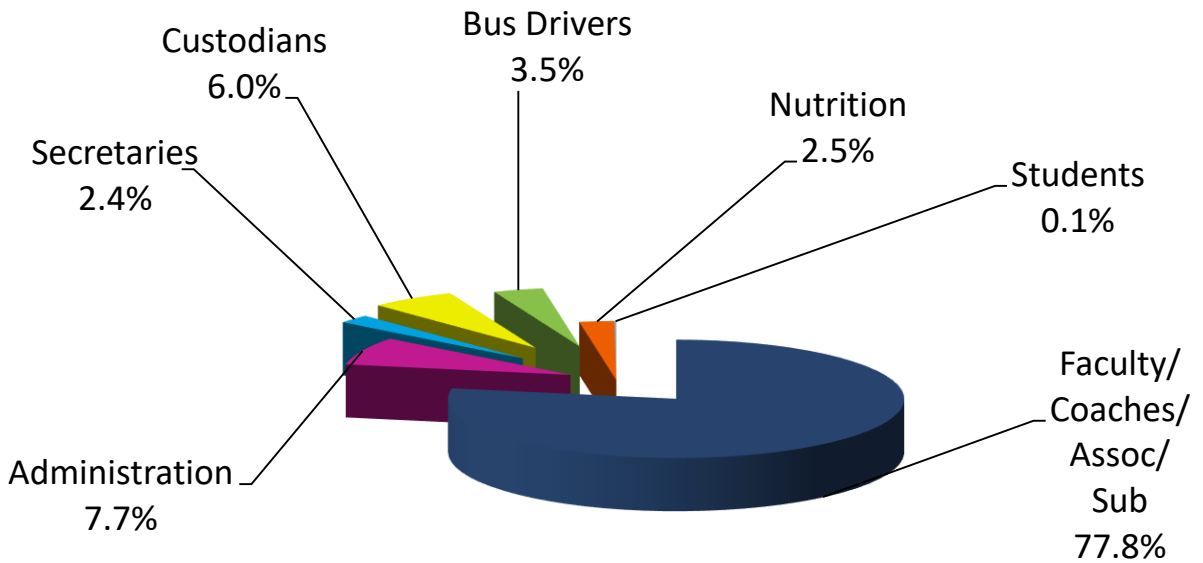
Other Funding:

Open Enrollment, Special Education, Instructional Material Fees, Discretionary Transportation, Facilities Rental, Interest Earnings, Donations, Miscellaneous

Federal Sources:

Title I, Title II-A, Title VI, Special Education Part B, Carl Perkins, Medicaid

Employee Salaries



Faculty/Coaches/Assoc/Sub	\$ 11,388,655
Administration	\$ 1,119,756
Secretaries	\$ 343,155
Custodians/Maintenance	\$ 883,373
Bus Drivers/Mechanic	\$ 515,934
Food Service	\$ 361,403
Students	\$ 19,825

Salaries and benefits in the General Fund constituted 80.9% of the annual expenditures of the General Fund.

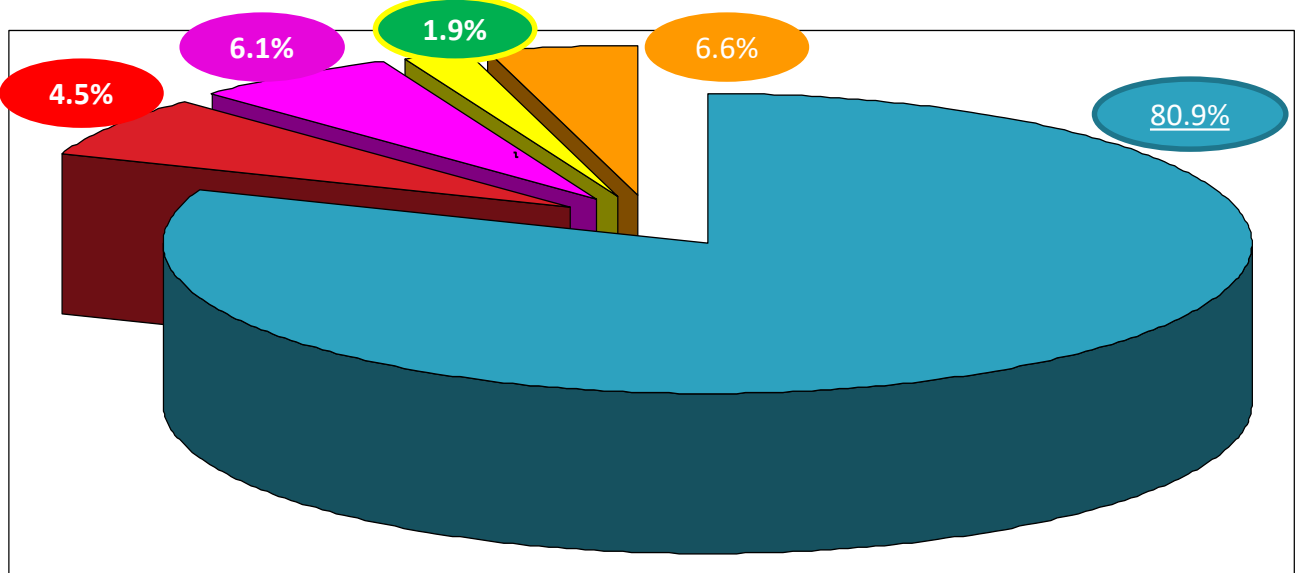
During 2020-21 there were 497 full and part-time employees of the School District.

Expenditures

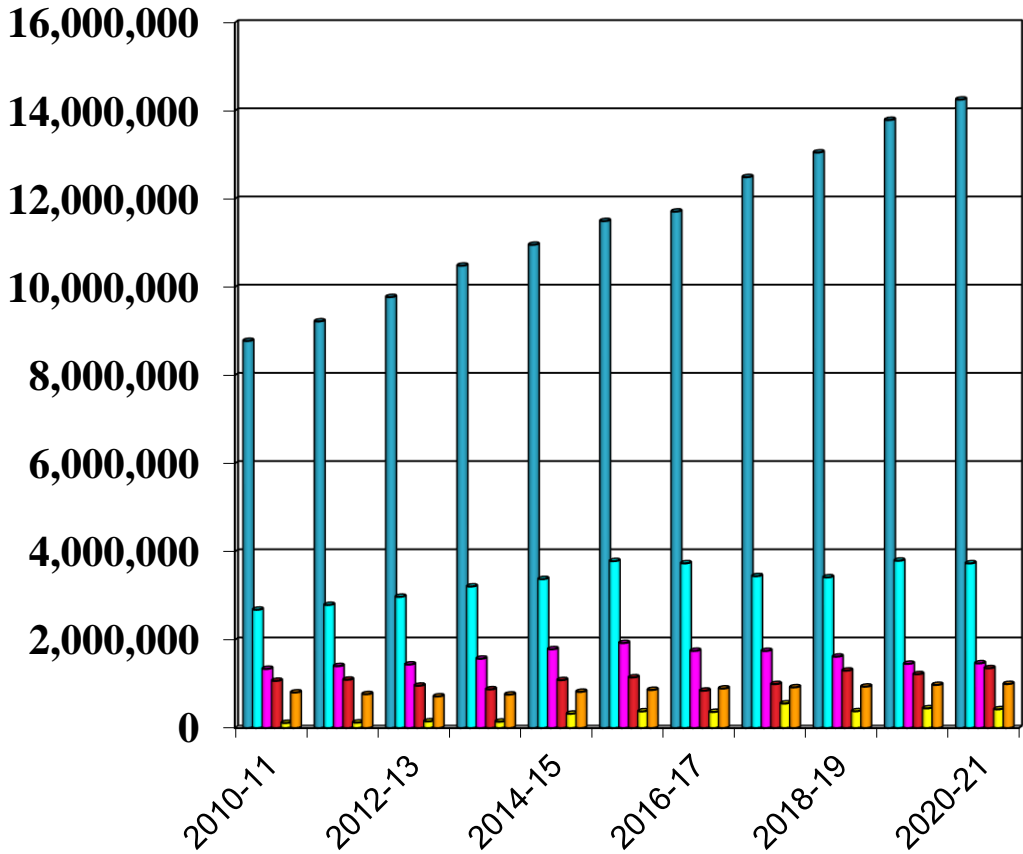
Summary of Expenditures - General Fund

Salaries	14,252,568
Benefits	3,734,515
Services	1,467,623
Supplies	1,356,082
Capital Outlay	425,221
<u>Other</u>	<u>998,329</u>

Total 22,234,338



Expenditure History General Fund

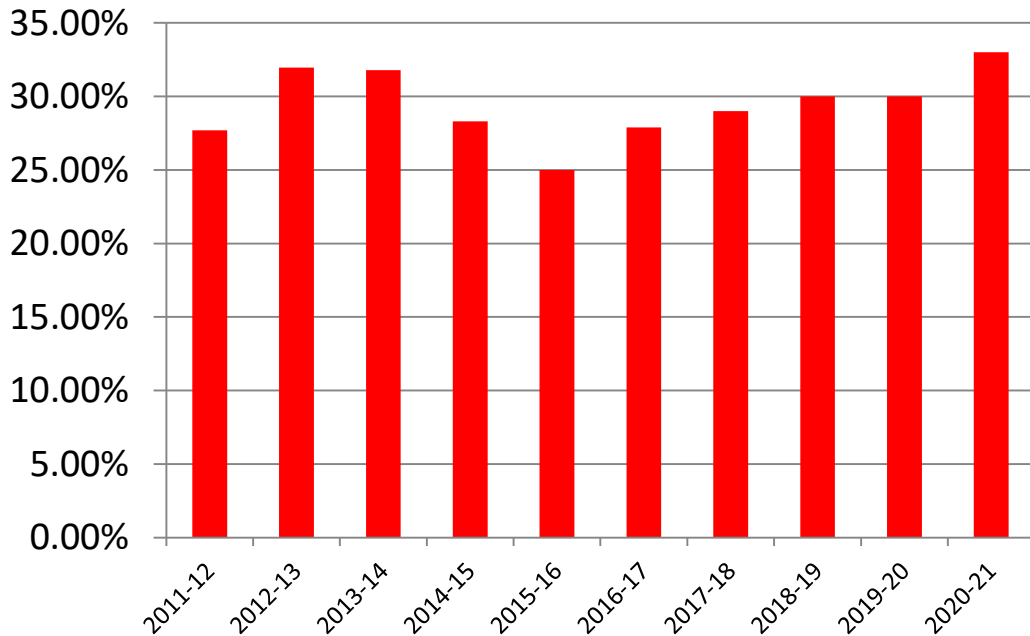


■ Salaries
 ■ Benefits
 ■ Services
 ■ Supplies
 ■ Cap Outlay
 ■ Other

Expenditures in the General Fund increased overall about 2.5% as compared to 2019-2020 with the biggest increase in the area of supplies.

Solvency Ratio

Solvency Ratio History



The District's solvency ratio at the end of the fiscal year 2020-21 was 33%, which is an increase of 3% from the prior fiscal year 2019-20 (30%).

Solvency Ratio is one indicator of the financial position of the district. It measures the relationship of ending fund balance to revenues. It is calculated by dividing the unassigned fund balance by the general fund revenues minus the AEA Flow-through amount.

Target solvency ratio:	10 to 15 percent
Acceptable ratio:	5 to 10 percent
Solvency alert:	0 to 5 percent
Solvency concern:	lower than 0 percent

Fund Cash Balances

FUND	2020-21 End Balance
General Fund	\$10,206,480.45
Activity Fund	\$ 107,797.67
Management Fund	\$ 640,884.01
Capital Projects Fund	\$ 248,524.05
Local Option Sales Tax Fund	\$ 2,756,747.13
PPEL Fund	\$ 419,402.60
Debt Service Fund	\$ 894,310.69
Nutrition Fund	\$ 601,853.58
Building Trades Fund	\$ 150,896.44
C-Store Fund	\$ 3,886.01
Partial Self-funding Insurance Fund	\$ 816,939.02
Employee Flex Plan Fund	\$ 12,823.76
Randleman Library Fund	\$ 23,791.14
Food Pantry Fund	\$ 14,408.64

Capital Projects

Local Option Sales Tax/Statewide Penny

- A Local Option Sales Tax for Warren County was passed on January 13, 2004. The Warren Co. Sales Tax plus the Polk Co. Sales Tax was used to pay off the revenue bond that was issued July 7, 2004. Revenue from this bond was used for the Football Stadium and High School Gym improvements along with the Early Childhood Center.
- Statewide Penny Legislation passed in the spring of 2008 with Governor Culver signing on May 6, 2008. This legislation replaced the current local option sales tax as it expired in Polk (2010) and Warren (2014) Counties assuring more equal distribution of monies based on student population. The voters passed the Revenue Purpose Statement authorizing expenditure of revenues from the State of Iowa Secure An Advanced Vision for Education Fund (SAVE) on Sept. 9, 2008. Projected revenues allowed the district to bond for 11,325,000 to fund infrastructure projects at the Hartford building and at the high school. These projects began the summer of 2009 and were completed the summer of 2011.
- The District refinanced the 2009 bonds in December, 2015 which will provide an approximate savings of \$828,000.
- The District received a total of \$1,935,140.63 in local option sales tax money during 2020-2021. The money was used for the following items:
 - Purchase of property
 - Payment on bonds, maintenance building and bus lease
 - Chromebooks
 - Baseball Field Lighting Project and parking lot

PPEL/VPPEL

- On Sept. 11, 2007, patrons voted to reinstate the Voted PPEL in the amount of \$1.34 by a vote of 277 to 241. The district began receiving these funds in July 2008. On September 8, 2015, patrons voted to extend the Voted PPEL for an additional ten years, until June 2028. The money can be used to buy transportation vehicles, equipment > \$500 and fund infrastructure projects. The Voted PPEL along with the Regular PPEL generated \$688,431.86 for FY2021.
- PPEL loan notes, in the amount of \$4,520,000 were issued in September 2016 to fund a new band room and an infrastructure project at the high school that began November 7, 2016 with occupancy of the band room in the fall of 2017 and continuation of infrastructure work during the 2017-2018 school year.
- Money received in 2020-2021 was used for the following items:
 - Technology support and software
 - Hartford portable payments
 - PPEL loan note payment

Capital Projects

Bonded Projects

- The voters approved the issuance of general obligation bonds not to exceed \$17,000,000 with 85% support at a special election, April 3, 2018. The District sold \$15,000,000 in bonds June 11, 2018 and \$2,000,000 August 8, 2019.
- The first project funded by the general obligation bonds was the Wildcat Activity Center. Included in this project was a gymnasium, weight room, wrestling room, a new family consumer science classroom/lab, and technology and activities offices relocation. The bid was awarded August 13 2018 to DDVI. The project began Sept. 20, 2018 and was completed November, 2019.
- Classroom furniture upgrades were completed in the Hartford, Middle School and High school buildings during the summer of 2019. The elementary furniture upgrades were completed in the summer of 2020.
- The elementary renovation project was bid and awarded to DDVI on October 14, 2019 with the project started in November, 2019. The school closure allowed the bulk of the project to be completed ahead of schedule by the start of the 2020-2021 school year.
- Other projects include security/technology upgrades and energy improvements for all buildings as funds allow.

Transportation

The transportation fleet consists of 29 vehicles used for transporting students on regular routes; 22 buses, 4 vans and 3 suburbans.

Miles traveled during 2020-2021:

- Route miles (bus & van/suburban) totaled 114,528
- Activities/Field Trip miles totaled 33,340
- Special Education miles totaled 35,639

Pay-To-Ride transportation was introduced during FY04. During the 2020-2021 school year, this service was not offered for the first time since 2003-04. This decision was reviewed and will be implemented again for the 2021-2022 school year.

Through a state program, families residing in the Carlisle district and sending students to non-public private schools can receive reimbursement for transporting the students if a completed form is submitted to the resident district. The district then files a report with the state in order to receive the funds to distribute to the families. Seventeen families were reimbursed for private school transportation along with Christ the King School for a total amount of \$9,943.85 in 2020-2021.



Nutrition

A total of 191,730 student lunches were served during the 2020-2021 school year. The district served 105,859 student breakfasts.

The amount of federal aid received was \$1,093,142.52 through the Federal program giving free meals to all students starting in September. The amount of state aid received for breakfast was \$3,464.32 and \$6,631.32 for lunch. The district received commodities valued at \$32,070.59.

Meal prices for the 2020-2021 school year per federal guidelines were:

Students: Breakfast \$1.75 Lunch \$ 2.90

Adults: Breakfast \$2.10 Lunch \$ 3.85

Due to a federal program offered to school districts, students received free meals for most of the year.



Building Trades

CONSTRUCTION CLASS

The Carlisle Community School District has been very fortunate to have instructors who have worked with students who are interested in construction. Mr. Wayne Fleishman instructed the class for the first 16 years followed by Mr. Al Stoner for the next 13 years. Mr. Jesse Seufferer took over the class in 2007-2008. Mr. Matt Hesse led the program beginning in 2011-2012. No house was built during the 2013-2014, 2014-2015 and 2015-2016 school years. The program was re-instated for the 2016-2017 school year led by Mr. Matt Hesse. Following is a list of the addresses where buildings/houses were constructed through the building trades program:

1978-1979	720 Market St., Carlisle	2007-2008	1140 Bellflower Drive, Carlisle
1979-1980	120 N. 6 th St, Carlisle	2008-2009	1130 Bellflower Drive, Carlisle
1980-1981	The Carlisle Public Library	2009-2010	1120 Bellflower Drive, Carlisle
1981-1982	24 Park St., Carlisle	2010-2011	1035 Bellflower Drive, Carlisle
1982-1983	222 Park St., Carlisle	2011-2012	1045 Bellflower Drive, Carlisle
1983-1984	610 Market St., Carlisle	2012-2013	1055 Bellflower Drive, Carlisle
1984-1985	635 9 th St., Carlisle	2016-2017	1000 Juniper Drive, Carlisle
1985-1986	645 9 th St., Carlisle	2017-2018	1030 Juniper Drive, Carlisle
1986-1987	835 Terrace Dr., Carlisle	2018-2019	1015 Juniper Drive, Carlisle
1987-1988	725 Terrace Dr., Carlisle	2019-2020	1005 Juniper Drive, Carlisle
1988-1989	625 Market St., Carlisle	2020-2021	645 S 8 th St., Carlisle
1989-1990	1325 Hardin Dr., Carlisle		
1990-1991	225 Main St., Carlisle		
1991-1992	530 Main St., Carlisle		
1992-1993	45 Elm St., Carlisle		
1993-1994	65 Elm St., Carlisle		
1994-1995	425 Highland Dr., Carlisle		
1995-1996	415 Highland Dr., Carlisle		
1996-1997	1290 S. 5 th Street, Carlisle		
1997-1998	215 N. 6 th St., Carlisle		
1998-1999	3000 E. Diehl Ave, Des Moines		
1999-2000	840 William Nowles Circle, Carlisle		
2000-2001	535 Veterans Memorial Dr., Carlisle		
2001-2002	615 Veterans Memorial Dr., Carlisle		
2002-2003	605 Veterans Memorial Dr., Carlisle		
2003-2004	715 William Nowles Dr., Carlisle		
2004-2005	830 William Nowles Circle, Carlisle		
2005-2006	1130 Lyle Murphy Drive, Carlisle		
2006-2007	1105 Lyle Murphy Drive, Carlisle		

The 2020-2021 house sold for \$295,650 in May, 2021. Houses are not price to make a substantial profit, only to help defray costs of the next school year's house. A storage garage was built with some of the profits to house the equipment along with instructional materials for the CAD Lab.

Insurance

2020-2021 Insurance Information

Company	Insurance Type	Deductible	Coinsurance	Limits	Add'l Info	Cost
EMC	Property	1,000	90%	39,973,632	Replacement Costs	87,520.00
	General Liability	1,000		2,000,000	Aggregate Limit	18,729.00
	Auto	100/Collision		1,000,000		31,270.00
	Crime	\$0 - \$1,010		1.500-300,000		1,417.00
	Workers Comp			500,000		135,502.00
	Umbrella			5,000,000		7,909.00
	Errors & Omissions			1,000,000		10,290.00
	Pollution			500,000		1,125.00
	Cyber Liability					2,979.50
	Builders Risk	1,000		0		385.00
	Group Excess - IASB Safety Program			15,000,000		4,111.00

Wellmark	Health – PPO	500	90%	Single	604.75
				Family	1,512.25
	Health – PPO	1000	90% (after deductible met)	Single	513.80
				Family	1,284.50
	Health – Alliance Select	5000	50%	Single	396.50
				Family	971.75
Dental			Single	34.76	
			Family	107.06	

Avesis	Vision	Co-Pays \$10-\$15	Employee	11.66
			EE + Spouse	22.37
			EE + Child(ren)	24.37
			EE + Family	31.37

EMC National Life Company	Life	\$50,000 Coverage		7.00
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Madison National Life	Long-term disability			.0023/\$1,000
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Additional Facts



Public education is an investment in the future

- The 2020-2021 regular program district cost per pupil was \$7,048 which was a 2.3% increase from 2019-2020.

- The total school tax levy for 2020-2021 was 17.81025 per \$1,000 of taxable valuation, a slight decrease of \$0.04336 from 2019-2020.

- District Taxable Valuation per pupil = 207,501 while the State Taxable Valuation per pupil = 374,718.

- Taxable valuation for 2020-2021 was:

Polk County	138,751,683
<u>Warren County</u>	<u>263,157,005</u>
Total	401,908,688

This is an increase of 20.8% in Polk County, 5.9% in Warren County for an overall increase of 10.65% in the district's taxable valuation.

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