Malverne PRIDE
UNION FREE SCHOOL DISTRICT

2015-16 Budget Presentation

April 14, 2015

Malverne PRIDE
UNION FREE SCHOOL DISTRICT

Outline

1. Tax Levy
2. Revenues
3. Appropriations
4. Budget Comparison
5. Propositions
6. Capital Program
7. Staffing
8. Contingency

"Helping all our students learn well, stay safe, participate and graduate."

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2015-2016 Tax Levy Information

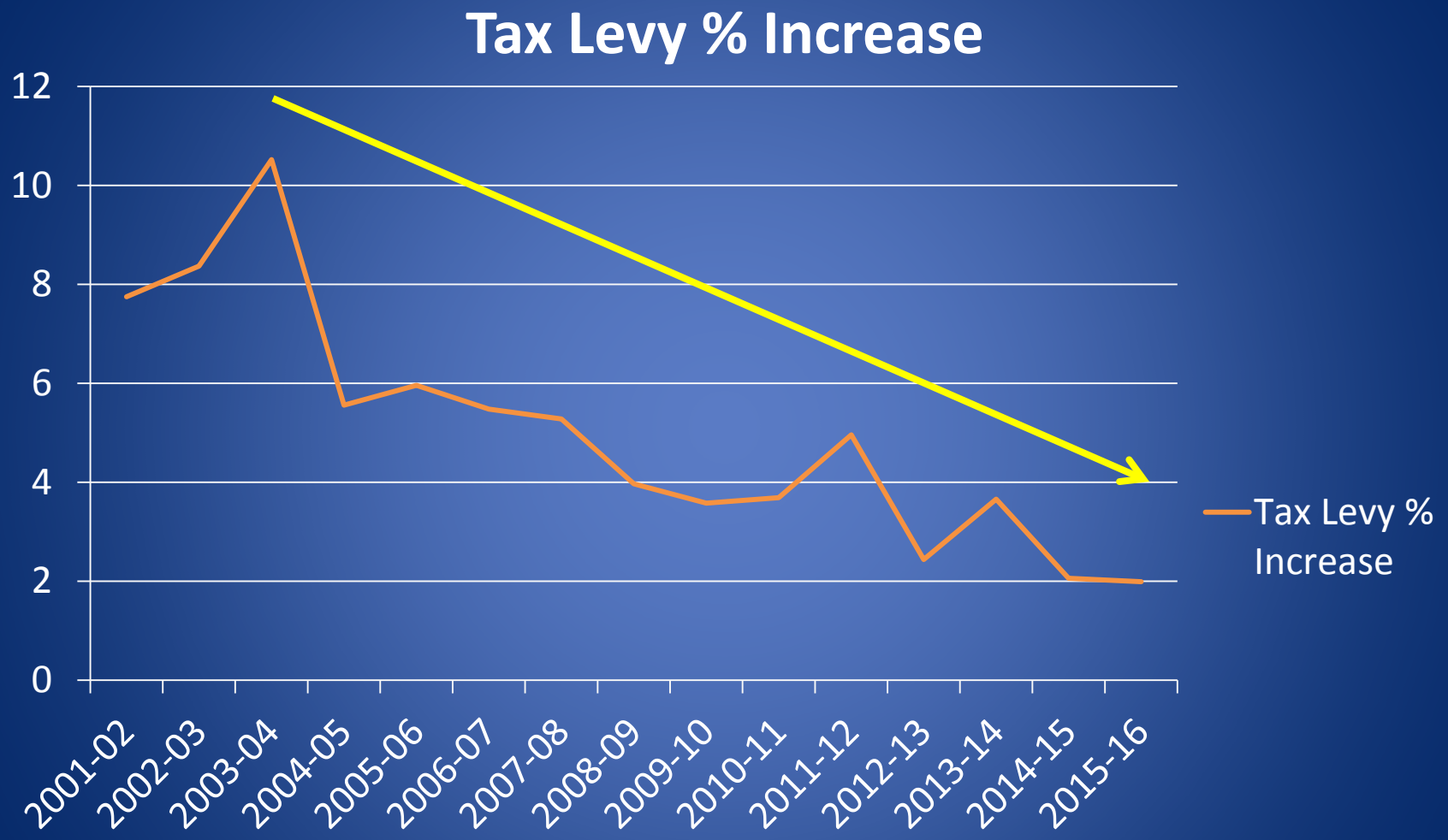
Maximum Allowable Tax Levy increase with 50% + 1 Vote:

- 2.26% increase
- $922,402 increase

District Proposed 2015-2016 Tax Levy increase:

- **1.99% increase**
- **$813,941 increase**
- Lowest Levy % increase in over 15+ years

The District is proposing to increase the 2015-16 tax levy by less than the allowable amount as per the Tax Cap formula



Lowest Levy % increase in over 15+ years

Projected 15/16 Revenue

Revenue	Revenue 14/15	Revenue 15/16	Difference	% Change
District Generated	$561,371	$256,000	$-305,371	-54.40%
Fund Balance/ Reserves	$2,300,000	$1,872,649	$-427,351	-18.58%
State Aid	$8,827,529	$9,702,299	$874,770	9.91%
Tax Levy	$40,816,759	$41,630,700	$813,941	1.99%
Budget to Budget	$52,505,659	$53,461,648	$955,989	1.82%

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Fund Balance & Reserves

The District will be committing over $1.8M as additional revenue:

- Appropriated Fund Balance $1.0 M
- Reserves $872,649

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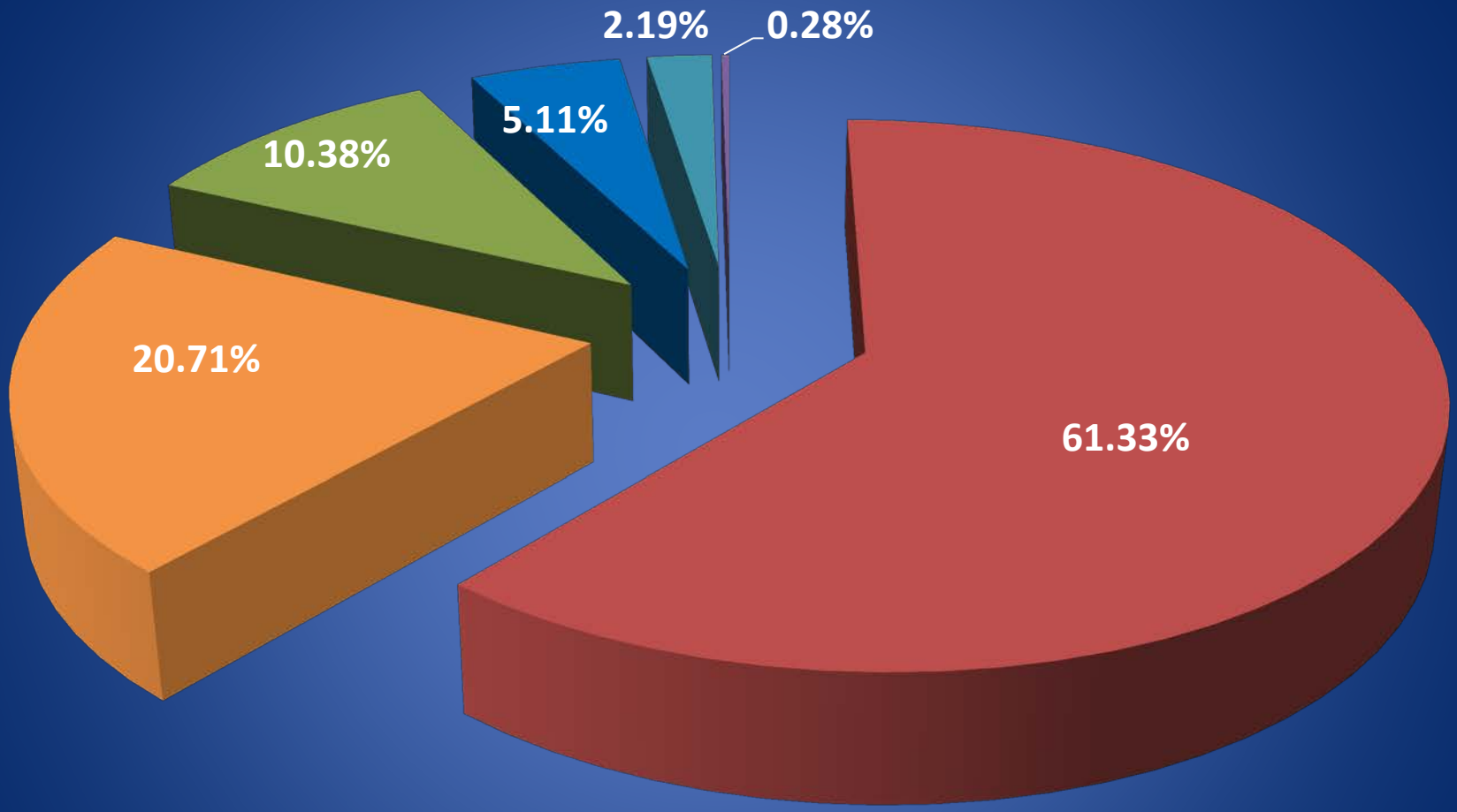
2015-16 Proposed Revenue

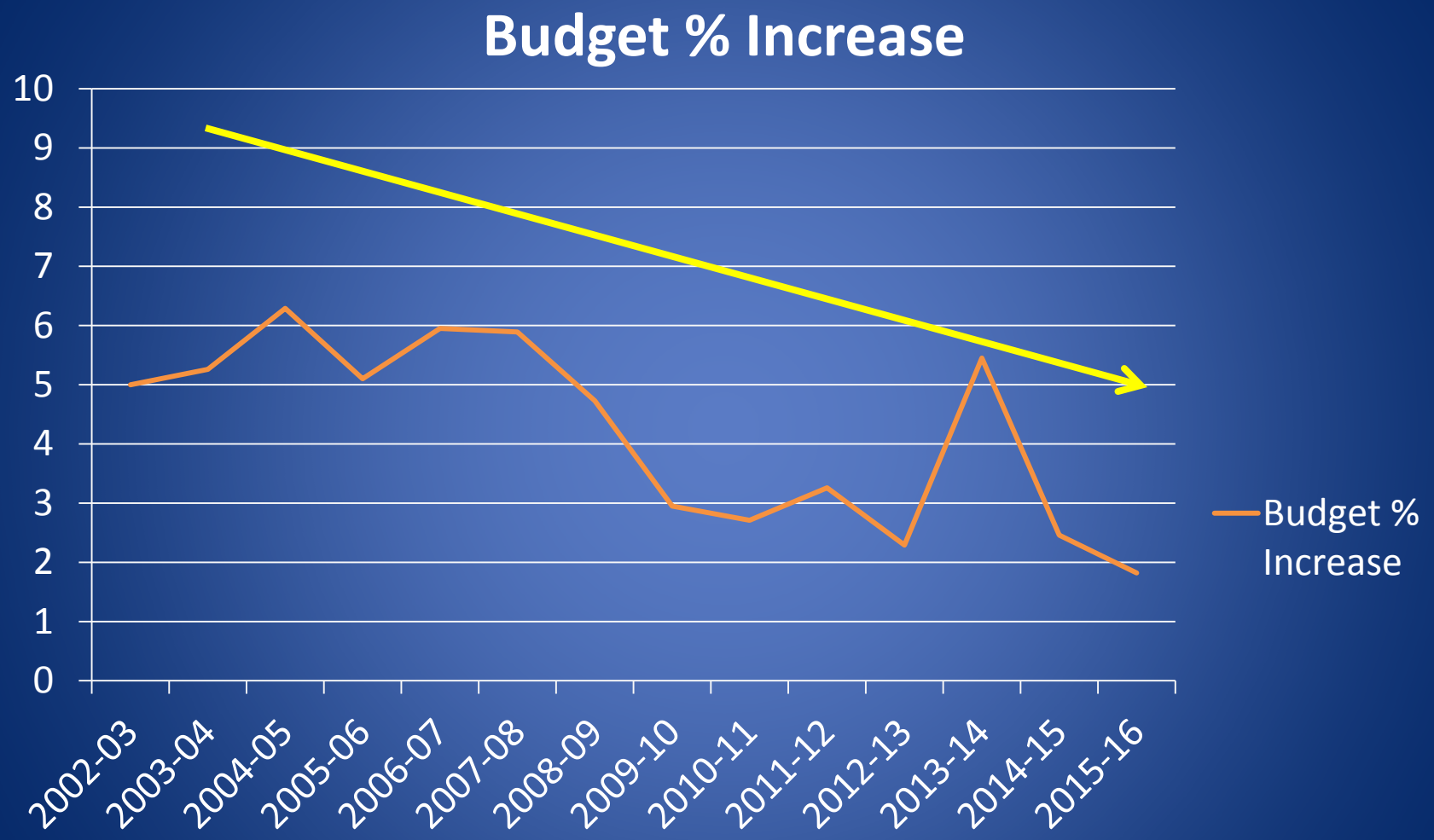
	14-15	15-16
Tax Levy:	77.74%	77.87%
State Aid:	16.81%	18.15%
Fund Balance/Reserves:	4.38%	3.50%
District Generated	1.07%	0.48%
	100.00%	100.00%

How is the 2015-2016 Budget Spent?



Budget to Budget Comparison By Function

Function	14-15	15-16	Difference	
General Support	$5,364,271	$5,549,514	$185,243	3.45%
Instruction	$31,295,959	$32,789,095	$1,493,136	4.77%
Transportation	$2,642,600	$2,731,927	$89,327	3.38%
Employee Benefits	$11,865,097	$11,072,624	$-792,473	-6.68%
Debt service	$1,189,732	$1,170,488	$-19,244	-1.62%
Interfund transfer	$148,000	$148,000	$0	0.00%
Totals	$52,505,659	$53,461,648	$955,989	1.82%



Lowest Budget % increase in over 15+ years

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Propositions

1. Prop #1: 2015-16 Budget/Tax Levy

2. Prop #2: Capital Reserve Fund I & II Expenditure

Capital Reserve Fund I & II Expenditure (Prop #2)

- These expenditures will be at NO ADDITIONAL COST to taxpayers
- State reimbursement for approved projects
- Proposition to authorize the expenditure of $2.061K
- The following projects are being proposed:
  - High School
    - Gym window replacement
    - Stadium Lights
    - Bathroom replacement

Capital Reserve Fund I & II Expenditure (Prop #2)

- Howard T. Herber Middle School
  - Roof replacement phase 3
  - Auditorium air conditioning
  - Bathroom replacement
- Davison Avenue
  - Roof replacement
  - Window replacement
  - Masonry pointing and repair
  - Bathroom replacement
- Downing School
  - Bathroom replacement
  - Basement ventilation system
- Transportation
  - Replace mini bus

Capital Program History

School Year Budget	Projects	Action / Amount
2007-2008	**H.S.**: Roof replacement, track replacement **Davison & MWD**: Replacement of playgrounds Upgrade of Technology Systems	Authorization to establish a Capital Project Fund w/ funding of $1,910,000. $516,000 of this was funded via EXCEL aid (State aid)
2008-2009	No Activity	No Activity
2009-2010	Establishment of Capital Reserve Fund I	$5 Million maximum

Capital Program History - Bond

School Year Budget	Projects	Action / Amount
November 2010	**H.S.:** Turf football field, reconstruction of tennis & basketball courts, renovation of two exterior toilets for public use during events, modifications to two soccer and practice fields (sod & fencing), replacement of bleachers/pressbox/video room/sound system, installation of field irrigation system, renovation of boys' & girls' locker rooms, installation of required track and field competition events **HTH:** Renovation of boys' and girls' team locker rooms	Authorization to take out a bond of just over $14M $5.6M of this is anticipated to be funded via Building aid (State aid)

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Capital Program History – Bond (Continued)

School Year Budget	Projects	Action / Amount
November 2010	**Davison:** Building Additions, upgrades to conform with ADA (including elevators), renovations to basement & cafeteria, upgrades to kitchen, addition of science lab & music space, repair of exterior steps, exterior walls, exterior doors and improvements through additional site work **MWD:** Addition to library, replacement of roof, renovations to basement, cafeteria, Principals meeting room, kitchen upgrade, additional ramp railings, upgrades to conform with ADA, replacement of exterior doors, renovation of exteriors steps & ramps and improvements through additional side work	Authorization to take out a bond of just over $14M $5.6M of this is anticipated to be funded via Building aid (State aid)

Capital Program History

School Year Budget	Projects	Action / Amount
2010-2011	**High School**: Upgrade science labs with ADA upgrades **HTH**: Fire alarm system upgrades, smoke detection **MWD**: Interior renovations, fire alarm system upgrades, smoke detection, PA/Clock system **Davison:** Fire alarm system upgrades, smoke detection, PA/Clock system, parking lots, ADA upgrades, plumbing	Authorization to expend $1.1M
2011-2012	**High School**: Upgraded science labs with ADA upgrades **HTH**: Upgraded science labs with ADA upgrades	Authorization to expend $400,000

Capital Program History

School Year Budget	Projects	Action / Amount
2012-2013	**High School:** Gym Roof	Expenditure of $330,000
2013-2014	**High School**: Upgrades to bathrooms & classrooms, replacement of PA/clock system **HTH:** Replacement of PA/clock system, upgrades to bathroom & classroom, cafeteria upgrades, sound and video upgrades at auditorium	Authorization to expend $1.6M
2014-2015	**District wide**: Site upgrades **High School:** Bathroom upgrades (2) **HTH:** Roof replacement phase I & 2 **Davison:** Parking lot, bathroom upgrade (1) **Transportation:** Purchase 2 large buses, Bus parking lot	Authorization to expend $1.6M

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2015-2016 Staffing

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Faculty Positions: + 1.0 FTE

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DEPARTMENT	14-15	Proposed 15-16	+/-
ELEMENTARY K-6	35.26	36.26	1.0
ELA	10.7	10.7	0
SOC. STUDIES	9	9	0
MATH	14.72	14.67	-0.05
SCIENCE	11.9	11.9	0
FOR. LANG.	5.8	5.8	0
READING	11	11	0
ESL	4	4	0
ART	4.8	4.8	0
MUSIC	6.15	6.20	+0.05

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DEPARTMENT	14-15	Proposed 15-16	+/-
LIBRARY	2.5	2.5	0
HEALTH/PE	7.45	7.45	0
SP.ED.	26.1	26.1	0
TECH./CON. SCI.	.7	.7	0
BUSINESS	1.4	1.4	0
COMPUTERS K-6	1.5	1.5	0
GUIDANCE	4	4	0
PSYCH.	3.6	3.6	0
SOCIAL WORK	4	4	0
SPEECH	2.75	2.75	0
TOTAL	167.33	168.33	1

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What happens if the proposed budget is not approved by the required margin?

The district may do one of the following:

1. **Resubmit the defeated budget to the voters on June 16, 2015**
2. **Submit a revised budget to the voters on June 16, 2015**
3. **Adopt a contingent budget**

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If the revised/second proposed budget is again not approved by the required margin than Malverne will be forced to adopt a contingency budget that levies a tax no greater than that of the prior year
(0% increase in tax levy).

Malverne UFSD would be forced to cut $813,941 from the proposed budget.

BUDGET DEVELOPMENT CALENDAR FOR 2015/2016

Date	Budget Preparation
Tuesday, April 14, 2015 8pm	Regular Meeting – Public Discussion and Budget Adoption
Tuesday, May 12, 2015 8pm	Regular Meeting – Budget Hearing and Public Discussion
Tuesday, May 19, 2015	Trustee and Budget Vote, 7 am – 9 pm at Middle School Gym
Tuesday, June 16, 2015	Statewide Budget revote day (if necessary)

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