

Terrell Independent School District

**Debt Transparency Report
as of August 31, 2023**

Type of Entity	School District	<u>Issuer Credit Ratings</u>	
Address	700 N. Catherine Street	S&P	A+
City	Terrell	Moody's	Aa3
Zip	75160		
County	Kaufman and Hunt		
Telephone	972-563-7504		
Contact	Tonya Tillman		
Title	Deputy Superintendent of Business and Operations		
Email	tonya.tillman@terrellisd.org		

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
Limited Tax Refunding Bonds, Series 2021A	Yes	\$ 2,045,000	\$ 1,650,000	\$ 141,433	\$ 1,791,433	08/01/2034	N/A	N/A	N/A	Refunding of the Series 2018 Maintenance Tax Notes
Limited Tax Refunding Bonds, Tax. Series 2021B	Yes	6,635,000	6,385,000	578,259	6,963,259	08/01/2032	N/A	N/A	N/A	Refunding of the Series 2014 Maintenance Tax Notes
Unlimited Tax School Building Bonds, Series 2016	Yes	40,660,000	27,985,000	15,911,800	43,896,800	08/01/2043	\$ 45,000,000	\$ 45,000,000	\$ -	Construction, acquisition and equipment of school facilities
Unlimited Tax School Building and Refunding Bonds, Series 2001	Yes	39,078,681	6,327,423	21,822,577	28,150,000	08/01/2031	39,998,834	39,998,834	(0)	Construction, acquisition and equipment of school facilities; refunding of debt
Total - All Debt Issues		<u>\$ 88,418,681</u>	<u>\$ 42,347,423</u>	<u>\$ 38,454,069</u>	<u>\$ 80,801,492</u>		<u>\$ 84,998,834</u>	<u>\$ 84,998,834</u>	<u>\$ (0)</u>	
Total - Secured by Ad Valorem Tax			<u>\$ 42,347,423</u>	<u>\$ 38,454,069</u>	<u>\$ 80,801,492</u>					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
None				\$ -
		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 42,347,423	\$ 38,454,069	\$ 80,801,492
Total - Secured by Ad Valorem Tax	<u>\$ 42,347,423</u>	<u>\$ 38,454,069</u>	<u>\$ 80,801,492</u>

Per Capita: Secured by Ad Valorem Tax

Population: 37,280 Source: MAC

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Limited Tax Refunding Bonds, Series 2021A	\$ 44	\$ 4	\$ 48
Limited Tax Refunding Bonds, Tax. Series 2021B	171	16	187
Unlimited Tax School Building Bonds, Series 2016	751	427	1,177
Unlimited Tax School Building and Refunding Bonds, Series 2001	170	585	755
	<u>\$ 1,135.93</u>	<u>\$ 1,031.49</u>	<u>\$ 2,167.42</u>

Notes: