

**TYLER INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY REPORT
AS OF AUGUST 31, 2023**

Tyler Independent School District
1319 Earl Campbell Parkway
Tyler, Texas 75701
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TYLER INDEPENDENT SCHOOL DISTRICT
APPROVED BOND AUTHORIZATIONS BY VOTERS
AS OF AUGUST 31, 2023

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita	Purpose for which Debt Obligation was Authorized	Repayment Source
U/L Tax Ref Bds Ser 2012	16,350,000	-	16,350,000	120.86	Refund certain unlimited outstanding tax obligations	Debt Service Fund
U/L Tax Sch Bldg Bds Ser 2013	152,020,000	-	152,020,000	1,123.76	Construct, acquire, renovate and equip school facilities, including the purchase of necessary sites for the school facilities	Debt Service Fund
U/L Tax Ref Bds Ser 2014	7,125,000	-	7,125,000	52.67	Refund certain unlimited outstanding tax obligations	Debt Service Fund
U/L Tax Ref Bds Ser 2015	74,970,000	-	74,970,000	554.19	Refund certain unlimited outstanding tax obligations	Debt Service Fund
U/L Tax Ref Bds Ser 2016	8,690,000	1,310,000	10,000,000	73.92	Refund certain unlimited outstanding tax obligations	Debt Service Fund
U/L Tax Sch Bldg Bds Ser 2017	175,735,000	22,265,000	198,000,000	1,729.39	Construction, acquisition, renovation and equipment of school buildings	Debt Service Fund
U/L Tax Ref Bds Ser 2020	123,125,000	-	123,125,000	910.16	Refund certain unlimited outstanding tax obligations	Debt Service Fund
U/L Tax Sch Bldg Ser 2022	84,240,000	4,760,000	89,000,000	657.90	Construction, acquisition, renovation and equipment of school buildings	Debt Service Fund
Total	642,255,000		\$ 670,590,000			

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

- (a) **Debt Service Fund** - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.
- (b) **General Fund** - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	Permanent School Fund Rating	Underlying Credit Rating
Standard & Poor's Rating Services:	AAA	AA
Fitch Ratings:	AAA	AA+

Per Capita Information:

Population 135,278
Year 2023
Source Texas Municipal Advisory Council

TYLER INDEPENDENT SCHOOL DISTRICT
COMBINED PRINCIPAL AND INTEREST REQUIREMENT
AS OF AUGUST 31, 2023

Fiscal Year Ending August 31,	Principal Value At Maturity	Interest Through Maturity	Total Requirements Through Maturity	Outstanding Debt Per Capita
2024	16,685,000	20,225,414	36,910,414	272.85
2025	12,155,000	19,968,664	32,123,664	237.46
2026	15,635,000	15,208,664	30,843,664	228.00
2027	16,625,000	14,402,164	31,027,164	229.36
2028	17,720,000	13,543,539	31,263,539	231.11
2029	18,705,000	12,640,014	31,345,014	231.71
2030	21,070,000	11,686,164	32,756,164	242.14
2031	21,945,000	10,812,377	32,757,377	242.15
2032	22,945,000	10,028,708	32,973,708	243.75
2033	20,310,000	9,243,863	29,553,863	218.47
2034	20,815,000	8,497,080	29,312,080	216.68
2035	17,225,000	7,803,304	25,028,304	185.01
2036	17,900,000	7,126,804	25,026,804	185.00
2037	18,570,000	6,450,895	25,020,895	184.96
2038	19,255,000	5,769,008	25,024,008	184.98
2039	19,980,000	5,045,778	25,025,778	185.00
2040	20,740,000	4,290,481	25,030,481	185.03
2041	21,525,000	3,498,671	25,023,671	184.98
2042	22,360,000	2,669,619	25,029,619	185.02
2043	17,450,000	1,965,031	19,415,031	143.52
2044	9,900,000	1,485,600	11,385,600	84.16
2045	10,305,000	1,081,500	11,386,500	84.17
2046	10,725,000	660,900	11,385,900	84.17
2047	11,160,000	223,200	11,383,200	84.15
Totals	\$ 421,705,000	\$ 194,327,442	\$ 616,032,442	\$ 4,553.83

TYLER INDEPENDENT SCHOOL DISTRICT

BOND STATUS BY SERIES

AS OF AUGUST 31, 2023

Series	Total Proceeds Received	Spent	Unspent
U/L Tax Sch Bldg Bds Ser 2005	\$ 35,000,000	\$ 35,979,144	\$ -
U/L Tax Sch Bldg Bds Ser 2007	18,975,000	19,505,836	-
U/L Tax Sch Bldg Bds Ser 2009	124,877,000	126,984,275	-
U/L Tax Sch Bldg Bds Ser 2013	160,500,000	161,128,037	-
U/L Tax Sch Bldg Bds Ser 2017	198,000,000	190,157,845	7,842,155
U/L Tax Sch Bldg Bds Ser 2022	89,000,000	46,654,173	42,345,827
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
Totals	\$ 626,352,000	\$ 580,409,309	\$ 50,187,982

Note: Does not include refundings. Total of spent and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

TYLER INDEPENDENT SCHOOL DISTRICT

GENERAL OBLIGATION BONDS

AS OF AUGUST 31, 2023

<u>Series</u>	<u>Original Issue Amounts</u>	<u>Maturity Date</u>	<u>Beginning Balance</u>	<u>Additions</u>	<u>Reductions</u>	<u>Ending Balance</u>	<u>Outstanding Debt Per Capita</u>
U/L Tax Sch Bldg Bds Ser 2013	152,020,000	2/15/2023	3,630,000	-	(3,630,000)	-	-
U/L Tax Ref Bds Ser 2014	7,125,000	2/15/2031	1,660,000	-	-	1,660,000	12.27
U/L Tax Ref Bds Ser 2015	74,970,000	2/15/2032	58,445,000	-	(4,850,000)	53,595,000	396.18
U/L Tax Ref Bds Ser 2016	8,690,000	2/15/2034	8,475,000	-	-	8,475,000	62.65
U/L Tax Sch Bldg Bds Ser 2017	175,735,000	2/15/2047	163,135,000	-	(3,435,000)	159,700,000	1,180.53
U/L Tax Ref Bds Ser 2020	123,125,000	2/15/2043	121,110,000	-	(1,060,000)	120,050,000	887.43
U/L Tax Sch Bldg Ser 2022	84,240,000	2/15/2047	84,240,000	-	(6,015,000)	78,225,000	578.25
Totals	<u>625,905,000</u>		<u>\$ 440,695,000</u>	<u>\$ -</u>	<u>\$ (18,990,000)</u>	<u>\$ 421,705,000</u>	<u>\$ 3,117.32</u>