

Free Income Tax Help

AARP Tax Aide is offering free income tax preparation service at both the Aurora and Yorkville Senior Services Associates locations. AARP Tax Aide volunteers are trained in cooperation with the Internal Revenue Service (IRS) as part of its Tax Counseling for the Elderly (TCE) program.

This free tax preparation service can address most of the tax return issues faced by low- and moderate-income taxpayers with special attention to those 60 and over. No need to be an AARP member and there are no age or income limits. Tax Aides can file long form with itemized deductions but are not authorized to file complex returns including those with rental income, farm income or self-employment businesses with a loss.

Return preparation will be in person. Clients will need to pick up and complete the required information forms in advance of their scheduled appointment. Estimated preparation time is 90 minutes including the Quality Review. All completed returns will be electronically filed.

Make sure you have received ALL your tax documents before scheduling your appointment. Please bring all of the following that apply to you, for your session:

- * All W-2's
- * Property Tax Bill
- * Year End Brokerage Stmt.
- * Photo ID
- * Social Security Card or other official documentation for yourself and all dependents
- * 1099- B, -R, -DIV, -INT, -MISC, -SSA
- * 1095A (Marketplace Health Insurance)
- * Checkbook (For direct deposit of refund)
- * 2022 Tax Return

Tax preparation and counseling will be available from Tuesday February 6, 2024 through Thursday April 11, 2024 by appointment only at:

Aurora
New Day
Tuesday's from 9:00-2:00
Senior Services Associates
2111 Plum Street, First Floor
Phone: (630) 897-4035

Yorkville
Thursday's from 9:00-2:00
Senior Services Associates
908 Game Farm Road
Phone: (630) 553-5777

Starting January 2nd you can stop by one of the locations to pick up a Tax Information Packet. Your appointment will be scheduled when you pick up the Packet.

For more information, please call Karen D. (630-882-0203)