

2024 CASBO IMPERIAL ROAD SHOW



MEADOWS UNION SCHOOL DISTRICT
2059 BOWKER ROAD
EL CENTRO, CA 92243

8:00AM - 3:00PM



THURSDAY,
FEBRUARY 22, 2024

ANY QUESTIONS CONTACT SECTION CO-DIRECTORS:
CYNTHIA BELTRAN - CBELTRAN@MUSDK8.NET
GINA HENDRIX - GHENDRIX@IMPERIALUSD.ORG

JOIN US FOR A DAY FILLED
WITH BREAKOUT SESSIONS,
NETWORKING, AND VENDORS

**BREAKFAST & LUNCH
INCLUDED**



San Diego-Imperial Section

REGISTER ONLINE

REGISTRATION COST:
\$45 MEMBER
\$60 NON-MEMBER



REGISTRATION DEADLINE:
FEBRUARY 20, 2024

2024 CASBO - IMPERIAL ROADSHOW

BREAKOUT SESSION I 8:50 AM – 9:50 AM

Embracing Artificial Intelligence in Your Role:

Embark on an exploration into the realm of Artificial Intelligence, where we'll uncover how embracing AI can unlock innovative possibilities, reshape the collaboration between humans and machines, and sculpt a future where technology propels our potential to unparalleled heights. This is an opportunity to glean insights into the transformative power of AI and chart your course for success in the digital era.

**PRESENTERS: SUSAN BOYNTON, EXECUTIVE ASSISTANT
SAN MARCOS UNION SCHOOL DISTRICT**

 **MESA ROOM**

Procurement Which Doesn't Imperil Your State Funding & Preschool; Transitional Kindergarten; Kindergarten Case Studies:

This presentation will focus on the State Allocation Board's recent Modular Piggy-Back position and list options Districts can use; and it will also present recent CASE Studies on how to provide Pre-School; UPK and Kindergarten Classrooms which meet Title V and Title 22 (state licensing).

PRESENTER: TOM SILVA, FORMER SAN DIEGO AND IMPERIAL BOARD MEMBER AND PC CHAIR FOR FACILITIES, M&O AND RETIREE

 **BOARD ROOM**

Benefits Basics: This class provides a general overview of your CalPERS benefits and the choices you have to maximize your retirement security.

**PRESENTERS: MARC FISHSTEIN, CALPERS
LETICIA GONZALEZ, CALPERS**

 **COMMUNITY CENTER**

BREAKOUT SESSION II 10:55 AM – 11:55 AM

Purpose Based Budgeting Process: An overview of connecting your budget to the district's purpose statement, vision for the future, and LCAP. This is a budgeting model designed to prioritize budget items through an evaluation tool base on the eight state priorities and the district's local strategic plan goals.

PRESENTER: VINCENT CHRISTAKOS, PRESIDENT/ CEO VIP LEADERSHIP SERVICES, LLC

 **MESA ROOM**

Master Year-End Closing: Year-end closing can be overwhelming for those new to the process. Come hear about lessons learned, receive tools and share best practices for a successful year-end close.

**PRESENTERS: MARK PONG, ASST. SUPERINTENDENT BUSINESS SERVICES SBUSD
TIANA BARTON, DIRECTOR FISCAL SERVICES DMUSD
TORY LONG, DIRECTOR FISCAL SERVICES SSD**

 **BOARD ROOM**

Could School Consolidation and/or Closure be needed at your District? Managing your facility assets while mitigating the impact of the declining enrollment phenomenon. Helpful tips and thoughts on navigating a tough decision while making sure the focus stays on the students

PRESENTER: CRAIG MCALPIN, DIRECTOR OF CLIENT SERVICES, EH&A/MGT CONSULTING AND FORMER CBO

 **COMMUNITY CENTER**

BREAKOUT SESSION III 1:30 PM – 2:30 PM

Legal Updates in School Business: Join us in this interactive discussion on new legislation and case law developments impacting your school district. We will talk through best practices and potential real-world scenarios, so, together, we can learn and navigate the always-changing landscape in the school business world.

**PRESENTERS: KARINA SAMANIEGO, ATTORNEY AT LAW DANNIS WOLIVER KELLEY
REID SHANNON, ATTORNEY AT LAW DANNIS WOLIVER KELLEY**

 **MESA ROOM**

Excel Beyond the Basics: Time saving tips and tricks How often have you found yourself in Excel thinking that there must be a better and faster way to do this? Go beyond the basics and learn to use Excel more efficiently with powerful productivity boosting tips and tricks that will speed up your work, save hours of time and reduce frustrating moments. Whether you are a beginner, intermediate or advanced Excel user, you'll find something helpful in this training including new features in Excel.

PRESENTERS: ICOE BUSINESS AND ERP TEAM

 **BOARD ROOM**

The Governor's Proposed Budget and What it Means for You: This session will provide an update on the Governor's recently released proposed budget, including potential impacts for local school districts and upcoming advocacy opportunities to help make our voices heard in Sacramento before the May Revise and eventual adopted budget in June.

PRESENTER: CHRIS DELEHANTY, ASST. SUPERINTENDENT BUSINESS SERVICES DMUSD

 **COMMUNITY CENTER**